

2020/2021
Consolidated Annual
Performance and
Evaluation Report
(CAPER)



City of Clearwater, Florida
December 16, 2021



CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The City of Clearwater is designated an Urban City and entitlement grantee of the Community Development Block Grant (CDBG) and HOME Investment Partnerships Program (HOME), which are administered federally by the U.S. Department of Housing and Urban Development (HUD). Additionally, the City of Clearwater participates in the State Housing Initiatives Partnership (SHIP) and Pinellas County Housing Trust Fund (PCHTF) programs to support affordable housing initiatives.

The City's most recent Five-Year Consolidated Plan for CDBG and HOME established seven (7) goals for the five-year planning period spanning federal Fiscal Years (FY) 2020/2021 – 2024/2025. This Consolidated Annual Performance and Evaluation Report (CAPER) provides reporting for the first year (FY 2020-2021) of the Five-Year Consolidated Plan. These seven (7) goals and the corresponding one-year goal outcomes are as follows:

Goal 1: Program Administration – *Administer the City of Clearwater's federally funded grant programs to implement the goals of the Five-Year Consolidated Plan.* During FY 2020-2021, the City of Clearwater continued to administer the Federal CDBG and HOME programs under its entitlement grants. Although there are no numerical outcomes to report for this goal, the City's Federal allocation covered all program-related administrative expenses.

Goal 2: Housing – *Provide availability of and accessibility to decent affordable housing for the residents of the City of Clearwater.* Objective: During FY 2020-2021, the City of Clearwater planned to assist 165 households with housing-related services; construct 26 rental units; rehabilitate 10 rental units; construct 26 homeowner units; rehabilitate 11 homeowner units; and assist 53 households with direct financial assistance such as down payment and closing costs. Outcome: The City assisted 70 persons with housing counseling, which met 42% of the total expected public services outcome for the Housing goal. The City also constructed one (1) homeowner housing unit (4% of goal). The City's goal was to serve 165 households with housing-related public services, and 70 households ultimately received housing counseling during the program year in pursuit of that goal.

Goal 3: Homelessness – *Help to prevent and reduce homelessness within the City of Clearwater.* Objective: During FY 2020-2021, the City of Clearwater planned to assist 5,800 homeless persons with public facility or infrastructure activities; 1,566 homeless persons with public service activities; and 800 homeless persons with overnight shelter. Outcome: The City assisted 442 homeless persons (8% of goal) with public facility or infrastructure activities; 360 homeless persons (23% of goal) with public service activities; and 152 homeless persons (19% of goal) with overnight shelter.

Goal 4: Non-Homeless Special Needs – *Expand the accessibility and coordination of social services to City of Clearwater special needs populations.* Objective: During FY 2020-2021, the City of Clearwater planned to assist 200 special needs persons with public facility or infrastructure activities and 80 special needs persons with public service activities. Outcome: The City assisted six (6) special needs persons (3% of goal) with public facility or infrastructure activities and 73 special needs persons (91% of goal) with public service activities.

Goal 5: Community Development & Public Services – *Enhance the living environment for persons in low- and moderate-income areas through community development activities, public service programs, and elimination of blight.* Objective: During FY 2020-2021, the City of Clearwater planned to assist 8,475 persons with public facility or infrastructure activities; 175 persons with public service activities; and 30 households with housing-related services. Outcome: The City assisted 4,370 persons (52% of goal) with public facility or infrastructure activities; 346 persons (198% of goal) with public service activities; and 11 households (37% of goal) with housing-related services.

Goal 6: Economic Development – *Support programs that create economic opportunities in the City of Clearwater, particularly for persons of low and moderate income and in Neighborhood Revitalization Strategy Areas (NRSAs).* Objective: During FY 2020-2021, the City of Clearwater planned to assist two (2) businesses with façade improvements and 54 businesses with microenterprise/entrepreneurial technical assistance. Outcome: The City assisted 59 businesses (109% of goal) with microenterprise/entrepreneurial technical assistance.

Goal 7: Emergency/Disaster Response – *Provide assistance prior to, during, and after a community emergency and/or disaster event to prepare for and/or mitigate loss, protect during an event, and aid with recovery.* Objective: During FY 2020-2021, no activities were planned for emergency/disaster response. Outcome: No activities were funded for emergency/disaster response. This goal is intended to be invoked only upon urgent need.

The City of Clearwater administered and delivered its federally funded CDBG and HOME programs during FY 2020-2021. Key efforts during the program year included the provision of public services for housing, homelessness, and special needs, production of new affordable housing units, provision of overnight shelter for homeless persons, and assistance to businesses.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Community Development & Public Services	Non-Housing Community Development	CDBG: \$1,147,825.00 / HOME: \$33,704.00	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	9,390	0	0.00%	8,475	4,370	51.56%
			Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	10,320	305	2.96%	175	346	197.71%
			Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0	0.00%	30	11	36.67%
Economic Development	Non-Housing Community Development	CDBG: \$300,176.50	Facade treatment/business building rehabilitation	Business	8	0	0.00%	2	0	0.00%
			Jobs created/retained	Jobs	400	0	0.00%	0	0	0.00%
			Businesses assisted	Businesses Assisted	1,000	65	6.50%	54	59	109.26%
Emergency/ Disaster Response	Emergency/ Disaster Response	CDBG: \$0.00 / HOME: \$0.00	Other	Other	0	0	0.00%	0	0	0.00%
Homelessness	Homeless	CDBG: \$1,369,555.00	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2,815	0	0.00%	5,800	442	7.62%
			Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2,815	438	15.56%	1,566	360	22.99%
			Homeless Person Overnight Shelter	Persons Assisted	2,815	254	9.02%	800	152	19.00%
			Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	0	0	0.00%	0	0	0.00%
			Homelessness Prevention	Persons Assisted	1,875	0	0.00%	0	0	0.00%
			Housing for Homeless added	Household Housing Unit	30	0	0.00%	0	0	0.00%

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Housing	Affordable Housing Public Housing	CDBG: \$1,360,175.00 / HOME: \$4,564,526.00 / SHIP: \$3,617,026.00	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	70	0.00%	0		0.00%
			Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0	0.00%	165	70	42.42%
			Rental units constructed	Household Housing Unit	95	0	0.00%	26	0	0.00%
			Rental units rehabilitated	Household Housing Unit	75	0	0.00%	10	0	0.00%
			Homeowner Housing Added	Household Housing Unit	145	1	0.69%	26	1	3.85%
			Homeowner Housing Rehabilitated	Household Housing Unit	0	0	0.00%	11	0	0.00%
			Direct Financial Assistance to Homebuyers	Households Assisted	50	1	0.00%	53	1	1.89%
			Tenant-based rental assistance / Rapid Rehousing	Households Assisted	195	0	0.00%	0	0	0.00%
			Buildings Demolished	Buildings	5	0	0.00%	0	0	0.00%
Non-Homeless Special Needs	Non-Homeless Special Needs	CDBG: \$1,238,228.00	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1,875	0	0.00%	200	6	3.00%
			Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2,815	73	2.59%	80	73	91.25%
			Tenant-based rental assistance / Rapid Rehousing	Households Assisted	375	0	0.00%	0	0	0.00%
Program Administration	Administration	CDBG: \$1,072,056.50 / HOME: \$245,606.00 / SHIP: \$355,715.00	Other	Other	0	0	0.00%	0	0	0.00%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

During FY 2020-2021, CDBG, HOME, and SHIP funds were used to address high priority needs by providing homebuyer education and counseling; construction of affordable housing; public services and shelter for eligible populations; and economic development opportunities. The City of Clearwater expended \$892,310 in regular CDBG funds out of an available \$2,342,110 in combined entitlement, program income, and prior-year resources.

Goal 1: Program Administration – *Administer the City of Clearwater’s federally funded grant programs to implement the goals of the Five-Year Consolidated Plan.* There are no numerical outcomes to report for this goal, the City’s Federal allocation covered all program-related administrative expenses for CDBG and HOME.

Goal 2: Housing – *Provide availability of and accessibility to decent affordable housing for the residents of the City of Clearwater.* The City addressed this goal through completion of the following activities: acquisition of land and construction of one (1) new housing unit in collaboration with Habitat for Humanity of Pinellas County, Inc., and provision of homebuyer education/fair housing education for 70 households through Tampa Bay Community Development Corporation, Clearwater Neighborhood Housing Services, Inc., and Bright Community Trust.

Goal 3: Homelessness – *Help to prevent and reduce homelessness within the City of Clearwater.* The City addressed this goal through the Homeless Emergency Project, Inc. (HEP), Religious Community Services Pinellas, Inc. (RCS), and The Salvation Army, which provided emergency shelter and critical support facilities to 152 and 442 persons, respectively, experiencing homelessness in the City of Clearwater. The City also supported the provision of public services by homeless providers, including RCS, The Kimberly Home, St. Vincent de Paul, Westcare Gulfcoast-Florida, Inc., and Fresh Start Ministries & Mentoring, Inc., which collectively served 360 homeless persons. This met approximately one-quarter of the City’s expectations for this goal and the respective outcome indicators.

Goal 4: Non-Homeless Special Needs – *Expand the accessibility and coordination of social services to City of Clearwater special needs populations.* The City supported non-profit special needs service providers such as Pinellas Opportunity Council, Inc. (senior services) and Miracles Outreach (at-risk youth aging out), which collectively served 73 special needs persons (91% of goal). This nearly met the City’s expectations for this goal and outcome indicator. Additionally, the City supported facility rehabilitation projects for The Arc Tampa Bay (persons with disabilities), Miracles Outreach (at-risk youth aging out), and RCS (food bank), which benefit special needs populations.

Goal 5: Community Development & Public Services – *Enhance the living environment for persons in low- and moderate-income areas through community development activities, public service programs, and elimination of blight.* The City addressed this goal by partnering with non-profit organizations that serve low- and moderate-income neighborhoods. Through such partnerships, including those with Intercultural Advocacy Institute, Safety Harbor Neighborhood Family Center, Pinellas Ex-Offender Re-Entry Coalition, Gulfcoast Legal Services, Bright Community Trust, Directions for Living, and the City’s own efforts, 346 persons benefitted from public services (198% of goal). This exceeded the City’s expectations for this goal and outcome indicator.

Goal 6: Economic Development – *Support programs that create economic opportunities in the City of Clearwater, particularly for persons of low and moderate income and in Neighborhood Revitalization Strategy Areas (NRSAs).* The City addressed this goal by funding microenterprise/entrepreneurial technical assistance in partnership with the Hispanic Business Initiative Fund of Florida, Inc. (Prospera) and Tampa Bay Black Business Investment Corporation, Inc., and other economic development efforts, which collectively benefitted 59 businesses (109% of goal). This exceeded the City’s expectations for this goal and outcome indicator.

Goal 7: Emergency/Disaster Response – *Provide assistance prior to, during, and after a community emergency and/or disaster event to prepare for and/or mitigate loss, protect during and event, and aid with recovery.* No activities were planned or funded for emergency/disaster response. This goal is intended to be invoked only upon urgent need.

Expenditures for each Strategic Plan goal were consistent with the projects budgeted in the FY 2020-2021 Annual Action Plan. Affordable housing projects often span multiple reporting periods; thus, resulting outcomes carry over into subsequent years and may not be reported in the subject year.

Additionally, during FY 2020-2021, the City also expended special CDBG-CV funds in the amount of \$92,805 out of an available \$1,351,560. These funds were expended on CDBG-CV eligible activities to prevent, prepare for, and respond to coronavirus. These funds were expended on COVID-19 related homeless services, case management, and business assistance through various providers, including Showered and Empowered (mobile showers/hygiene support), Directions for Living (COVID-19 case management), Tampa Bay Community Development Corporation, and Pet Grooming On The Go (small business grant). These efforts addressed the goals in the substantially amended FY 2019 Annual Action Plan that allocated the City’s CDBG-CV funds for coronavirus response. The City expended \$845,562.33 of Coronavirus Relief Funds provided by the CARES Act through the Florida Housing Finance Corporation to assist 236 residents affected by the pandemic with past due rent, mortgage and utility payments.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME
White	3,951	0
Black or African American	1,046	1
Asian	43	0
American Indian or American Native	27	0
Native Hawaiian or Other Pacific Islander	17	0
Total	5,084	1
Hispanic	563	0
Not Hispanic	4,521	1

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

In FY 2020-2021, CDBG funded public service, public facility, acquisition, housing and economic development activities that served 5,871 individuals of which 5,084 individuals are reflected in Table 2. The following are the racial and ethnic status of all program participants: White - 3,951 (67.30%); Black/African American - 1,046 (17.82%); Asian - 43 (0.73%); American Indian/Alaskan Native - 27 (0.46%); Native Hawaiian/Other Pacific Islander - 17 (0.29%); American Indian/Alaskan Native & White - 5 (0.09%); Asian & White - 3 (0.05%); Black/African American & White - 18 (0.31%); American Indian/Alaskan Native & Black/African American - 2 (0.03%); Other Multi-Racial - 759 (12.93%); 800 program participants identified as Hispanic.

Additionally, in FY 2020-2021 CDBG-CV funded public service activities that served 19 individuals to prepare for, prevent, or respond to the health and economic impacts of COVID-19.

(***The table above does not reflect American Indian/Alaskan Native & White; Asian & White; Black/African American & White; American Indian/Alaskan Native & Black/African American; or Other Multi-Racial utilizing CDBG funds.)

In FY 2020-2021, HOME funded housing activities served 1 household. The following are the racial and ethnic status of program participants: Black/African American - 1 (100%); 0 program participants identified as Hispanic.

In FY 2020-2021, SHIP funded housing activities served 13 households. The following are the racial and ethnic status of program participants: White - 8 (61.54%); Black/African American - 3 (23.08%); Other Multi-Racial - 2 (15.38%); 2 program participants identified as Hispanic.

The following activity is currently underway: Seven units in a large multifamily project are currently undergoing rehabilitation activities. It is anticipated that this project will be completed during the current fiscal year. Additionally, there are two large multi-family new construction projects currently working to address shortfalls in the funding strategy for each project. One is an 81-unit tax credit project and the other is a 171-unit mixed income, multi-family project. It is anticipated that these two projects will begin construction during the current fiscal year.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	2,708,016	892,310
HOME	public - federal	2,819,836	189,003
Other	public - state	1,492,741	433,175

Table 3 - Resources Made Available

Narrative

In FY 2020-2021, the City had \$5,527,852 in CDBG and HOME program funding available to fund eligible housing and community development activities, economic development activities, and local agencies that provide services that assist extremely low to moderate-income residents. Funding consisted of \$1,268,577 in new entitlement funding through the CDBG and HOME programs; \$1,351,560 in new entitlement funding through the CDBG CARES Act (CDBG-CV). The City had \$870,887 in prior year resources, \$622,783 in program income, \$11,207 in funds returned to CDBG.

Additionally, the City had a total of \$433,175 in Florida State Housing Initiatives Partnership (SHIP) and \$235,715 in County Housing Trust program funds available to assist housing needs.

In FY 2020-2021, the City expended a total of \$892,310 in CDBG funds.

In FY 2020-2021, the City expended \$189,003 in HOME funds.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Citywide Low- and Moderate-Income Areas	76	93	Accomplished through public services, housing assistance, economic development, and public facilities.
Downtown Gateway District Neighborhood Revitalization Strategy Area	5	1	Allocation was accomplished through public services.
Lake Bellevue Neighborhood Revitalization Strategy Area	6	0	In FY 2020-2021, no activities were completed in this NRSA.
North Greenwood Neighborhood Revitalization Strategy Area	13	6	Allocation was accomplished through public services, housing, and a public facility.

Table 4 – Identify the geographic distribution and location of investments

Narrative

In FY 2020-2021, the City expended 93% of CDBG and HOME funds on activities through public services, economic development technical assistance, acquisition of land for owner-occupied housing activities, down payment and closing cost assistance and three public facility projects that benefited individuals/families in the low- to moderate-income areas of the city. The City expended 1% of CDBG and HOME funds through public services that benefited individuals/families in the Downtown Gateway Neighborhood Revitalization Strategy Area. The City expended 6% of CDBG and HOME funds on public services, activities through acquisition of land for owner-occupied housing activities, economic development technical assistance, and one public facility project that benefited individuals/families in the North Greenwood Neighborhood Revitalization Strategy Area.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The HOME match requirements for funds expended in a Major Disaster area between October 1, 2020, and September 30, 2021 were waived by HUD due to the COVID-19 pandemic.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	1,273,909
2. Match contributed during current Federal fiscal year	0
3 .Total match available for current Federal fiscal year (Line 1 plus Line 2)	1,273,909
4. Match liability for current Federal fiscal year	0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	1,273,909

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
1,575,718	325,305	206,024	0	1,694,999

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Number						
Dollar Amount	0	0	0	0	0	0
Sub-Contracts						
Number						
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	0
Number of Non-Homeless households to be provided affordable housing units	291	1
Number of Special-Needs households to be provided affordable housing units	0	0
Total	291	1

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	0	0
Number of households supported through The Production of New Units	52	1
Number of households supported through Rehab of Existing Units	21	0
Number of households supported through Acquisition of Existing Units	30	0
Total	103	1

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

The City worked diligently to meet the first-year goals as identified in the 2020/2021 - 2024/2025 Consolidated Plan. The Coronavirus pandemic affected staff production with an allocation of \$1,351,560 of CARES Act funding passed through the Florida Housing Finance Corporation. Housing staff and subrecipients worked diligently to provide mortgage, rent, utility, and relocation payment assistance to Clearwater residents affected financially by the pandemic. The City made modest progress in meeting the affordable housing goals; a major obstacle the City faced in FY 2020-2021 was the dramatic increase in construction costs during the pandemic. Additionally, the availability of land and/or housing stock for affordable housing is a challenge for development in an urban, built-out city. The City continues to work with its housing partners to identify land purchase opportunities for affordable housing. The City's use of SHIP funds facilitated the development of four single-family homes and the rehabilitation of 9 rental units of affordable housing in FY20-21. The city also completed three down payment assistance loans in

FY20-21; however, two were not closed out in the program year and will be reported in the FY 2021-22 CAPER. The city also utilized NSP3 funds to finance a deferred loan for the acquisition of a new single-family home by a very low-income household.

Discuss how these outcomes will impact future annual action plans.

Affordable housing and homelessness continue to be a high priority and is identified in the FY 2020-2021 Annual Action Plan. More emphasis is being placed on the utilization of the City’s two Revolving Loan funds to assist more low- to moderate-income families in their pursuit of homeownership and to assist in the rehabilitation of housing to ensure a safe and decent place to live. The City continued to support economic development with its microenterprise technical assistance program, including in the City’s North Greenwood Neighborhood Revitalization Strategy Area. The City continued to utilize CDBG, HOME, SHIP and Housing Trust funds and all other available resources to meet the needs identified.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	5	0
Low-income	27	0
Moderate-income	37	1
Total	69	1

Table 13 – Number of Households Served

Narrative Information

The City’s housing programs are available to extremely-low to moderate-income households that meet the eligibility requirements for each program.

In FY 2020-2021, the City’s housing programs assisted 84 households utilizing CDBG, HOME, SHIP and PCHTF funds. Owner housing opportunity, owner preservation and owner housing production programs served a total of 84 households whose incomes range from extremely low to moderate. The City also distributed \$57,015.77 to help 19 Clearwater residents affected financially by the pandemic to remain in their homes by providing mortgage assistance, as well as case management services, deposit payment, rent, relocation, and utility expenses to prevent homelessness for the vulnerable senior population of Prospect Towers displaced or homeless due to changes implemented by new ownership.

The City expended \$845,562.33 of Coronavirus Relief Funds provided by the CARES Act through the Florida Housing Finance Corporation to assist 236 residents affected by the pandemic with past due rent, mortgage and utility payments.

Based on the data sourced from the 2014-2018 Comprehensive Housing Affordability Strategy database, the City of Clearwater had 27,045 households whose income was 80% or more of HUD's Adjusted Median Family Income (HAMFI); 8,125 households whose income was 50-80% of HAMFI; 5,765 households whose income was 30-50% of HAMFI; and 5,730 households whose income was below 30% of HAMFI.

Cost burden is a fraction of a household's total gross income spent on housing costs; severe cost burden is defined as more than 50% of income going towards rent and utilities. Among all income groups, 10,800 renters have a cost burden greater than 30% of income and 5,315 renters have a cost burden greater than 50% of income. Among all income groups, 7,280 owner-households have a cost burden greater than 30% of income and 3,170 owner-households have a cost burden greater than 50% of income.

The City of Clearwater is a built-out community and lacks developable land for construction of new affordable owner-occupied and rental housing. These barriers continue to have a negative impact on projects and programs utilized to implement the City's stated strategies.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The City of Clearwater initiated and maintains a comprehensive, holistic approach and established the Homeless Initiative. This initiative provides homeless individuals and families access to comprehensive services.

The City is committed to advocating for and supporting those organizations who provide wraparound services and address the root causes of homelessness. Therefore, the City of Clearwater provides financial assistance to five organizations that are part of Pinellas County's Homeless Continuum of Care: Homeless Empowerment Program (\$50,000.00), Pinellas Hope (\$40,000.00), Pinellas Safe Harbor (\$100,000.00), RCS Pinellas (\$25,000.00), and The Salvation Army of Upper Pinellas (\$10,000.00). In addition, the City contributes \$25,000.00 to the Homeless Leadership Alliance (HLA), which is the lead organization overseeing the continuum of care providers in Pinellas County.

Following are some of the ways in which city funds are being used to provide services to individuals and families experiencing homelessness:

- Overnight, emergency, transitional, or permanent housing to homeless individuals and/or families.
- Delivery of case management.
- Transportation services for veterans to Bay Pines Hospital.

The City of Clearwater actively participates in the two major Councils under the Homeless Leadership Alliance (HLA) Continuum of Care with very specific roles: 1) Providers Council, made up of local government representatives, public and private homeless and at-risk of becoming homeless service providers, develops recommendations to the HLA on issues affecting the homeless services system, addresses the needs of all target groups such as individuals, families, veterans, unaccompanied youth, etc., for permanent housing, and coordinates planning and recommendations with other community-wide planning groups; and 2) The Funders Council, composed of representatives from local and state governments, businesses, foundations, and other funders of services that affect all homeless/at-risk target groups. The Funders Council develops recommendations to the HLA board of directors on funding of homeless and at-risk of becoming homeless programs and services, as well as on strategically aligning funding resources available for homeless or at-risk of becoming homeless services to make the most effective use of scarce resources.

The City provides staff support for the annual Point-In-Time Survey and Count. Due to the COVID-19 pandemic, no survey was conducted in 2021. According to the Point-In-Time Survey and Count of the homeless population in Pinellas County for 2020, the total number of homeless individuals was 2,226.

Approximately 25.5% of the entire homeless population in Pinellas County self-reported coming from Clearwater.

In FY 2020-2021, City staff continued educating City employees and the general public on the city's homeless initiative, and staff frequently updated the City's webpage at www.myclearwater.com/homelessinitiative. Additionally, the handout created by City staff containing information on the city's homeless initiative on how the city can assist the homeless population is placed at every Clearwater public library and city facilities. "Give a Hand Up, Not a Hand Out" is the city's motto. In addition, every new employee receives a wallet-size card with information on how to approach homeless service providers.

In FY 2020-2021, the Clearwater Homeless Street Outreach Team directly assisted 127 homeless individuals that were placed in Safe Harbor, Pinellas Hope, Homeless Emergency Project, Turning Point, and other continuum of care providers. The case manager identifies mentally ill individuals that are eligible for Social Security benefits and assists them through the process in obtaining those benefits. The case manager also helps them navigate through the shelter system that will lead to permanent housing.

In FY 2020-2021, the City provided \$285,841 in CDBG funds supporting homeless operations and transitional housing rehabilitation. Funding was provided for 10 projects: Homeless Emergency Project, Inc. - Adult Shelter Rehabilitation Phases 3 and 4; RCS Pinellas - Homeless Shelter Rehabilitation of their domestic violence shelter; The Salvation Army - Mallory Powell Social Services Campus improvements; Homeless Emergency Project, Inc. - For case management services in their Emergency Shelter Program; WestCare GulfCoast-Florida, Inc. - For case management services at the A Turning Point facility, an inebriate shelter; The Kimberly Home, Inc. - Salary support for a Resident Advisor to support the Transitional Housing Program; Fresh Start Ministries & Mentoring, Inc. - Salary support for a Case Manager to deliver probationer mentoring and training services; St. Vincent de Paul Community Kitchen and Resource Center - Salary support for a Case Manager and Volunteer Coordinator; and RCS Pinellas – Salary support for a Case Manager at RCS Grace House, a homeless family emergency shelter for parents and children. The funding provided addressed the following priority needs: Supporting improvements of transitional housing serving extremely-low to moderate-income persons, including the homeless and special needs populations and supporting operations of programs serving extremely-low to moderate-income persons, including the homeless and special needs population.

Addressing the emergency shelter and transitional housing needs of homeless persons

In FY 2020-2021, the City provided \$285,841 in CDBG funding to assist with rehabilitation projects and operational support for the following: \$98,934 to Homeless Emergency Project, Inc., to rehabilitate their homeless adult shelter (Phase 3); \$43,079 to RCS Pinellas to rehabilitate their domestic violence shelter; \$1,685 to The Salvation Army for improvements at their Mallory Powell Social Services Campus; \$90,667 to Homeless Emergency Project, Inc., to rehabilitate their homeless adult shelter (Phase 4); \$10,990 to WestCare GulfCoast-Florida, Inc., for case management services at their A Turning Point facility, an inebriate shelter; \$6,281 to Homeless Emergency Project, Inc., for case management services in their Emergency Shelter Program; \$14,130 to The Kimberly Home, Inc., for salary support of a Resident Advisor to support the Transitional Housing Program; \$2,805 to Fresh Start Ministries & Mentoring, Inc.,

for salary support of a Case Manager to deliver probationer mentoring and training services; \$6,280 to St. Vincent de Paul Community Kitchen and Resource Center for salary support of a Case Manager and Volunteer Coordinator; and \$10,990 to RCS Pinellas for salary support of a Case Manager at RCS Grace House a homeless family emergency shelter.

In FY 2020-2021, the City, through its General Fund, contributed \$100,000 to Pinellas Safe Harbor; \$50,000 to Homeless Emergency Project, Inc.; \$25,000 to the Homeless Leadership Alliance; \$40,000 to Pinellas Hope; \$25,000 to Hope Villages of America (formerly RCS Pinellas); and \$10,000 to The Salvation Army of Upper Pinellas. The funding supports the operation of programs serving persons and families experiencing homelessness or at risk of becoming homeless and special needs populations.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Pinellas County Human Services provides homeless prevention and self-sufficiency programs targeting the homeless population. The programs target high poverty zone areas throughout the County, to include Clearwater, and focuses on individuals who are disabled and need assistance applying for Federal benefits, assisting homeless families with children seeking affordable, permanent housing and veterans who need assistance with obtaining Federal benefits, with a special focus on homeless veterans to include the following programs: Family Housing Assistance Program; Adult Emergency Financial Assistance Program and Veterans Services Program.

The City continues to work closely with Pinellas County to ensure all eligible recipients are referred to the appropriate organization that will assist with their various needs.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

In FY 2020-2021, the City provided \$285,841 in CDBG funding to assist with rehabilitation projects and operational support for the following: \$98,934 to Homeless Emergency Project, Inc., to rehabilitate their homeless adult shelter (Phase 3) that assisted 281 individuals; \$43,079 to RCS Pinellas to rehabilitate their domestic violence shelter that assisted 161 individuals; \$1,685 to The Salvation Army for improvements at their Mallory Powell Social Services Campus; \$90,667 to Homeless Emergency Project, Inc., to rehabilitate their homeless adult shelter (Phase 4); \$10,990 to WestCare GulfCoast-Florida, Inc., for case management services at their A Turning Point facility, an inebriate shelter that assisted 144

people; \$6,281 to Homeless Emergency Project, Inc., for case management services in their Emergency Shelter Program that assisted 152 people; \$14,130 to The Kimberly Home, Inc., for salary support of a Resident Advisor to support the Transitional Housing Program that assisted 15 people; \$2,805 to Fresh Start Ministries & Mentoring, Inc., for salary support of a Case Manager to deliver probationer mentoring and training services that assisted 33 people; \$6,280 to St. Vincent de Paul Community Kitchen and Resource Center for salary support of a Case Manager and Volunteer Coordinator that assisted 58 people; and \$10,990 to RCS Pinellas for salary support of a Case Manager at RCS Grace House a homeless family emergency shelter that assisted 110 people.

Additionally, the City, through its General Fund, contributed the following in support of transitioning from homelessness to permanent housing and independent living:

- \$100,000 to Pinellas Safe Harbor, a 470-bed homeless shelter and jail diversion program that opened in January 2011. Transportation is provided to individuals who are willing to enter and receive case management services rather than going to jail.
- \$50,000 to Homeless Emergency Project, Inc. (HEP) to support their emergency shelter program, family transition program, and permanent supportive and rapid re-housing services. HEP provides shelter and wraparound services to homeless veterans.
- \$25,000 to the Pinellas County Homeless Leadership Alliance who is the lead agency for the Pinellas County Continuum of Care (CoC) and is also in charge of the Homeless Management Information System (HMIS) that assists service providers to prioritize available resources to the most in need.
- \$40,000 to Pinellas Hope, a temporary emergency shelter for 250 men and women located on 20 acres provided by Bishop Robert N. Lynch and the Diocese of St. Petersburg. Case Managers meet with the individuals on a regular basis to set goals towards self-sufficiency. Case Managers also assist shelter residents with job and housing placement, perform follow-up visits, and provide after-shelter care to ensure successful outcomes.
- \$25,000 to Hope Villages of America (formerly RCS Pinellas) that runs the domestic violence shelter program, providing apartment-style emergency shelter to homeless families with children. The program works one-on-one with families through case management, education, job readiness skills, and assisting families with the tools needed to save money in order to secure stable housing.
- \$10,000 to the Salvation Army of Upper Pinellas for the Hope Crest program, a transitional living center that comprises two- and three-bedroom apartments. Families are offered ongoing assistance of a case manager upon leaving through a new program called Pathway of Hope.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The City collaborates with the Clearwater Housing Authority (CHA) to foster innovative public housing developments, potential joint ventures and residential initiatives. HUD funds are used to subsidize the Housing Choice Voucher (HCV) Program and subsidizes 235 units of public housing. CHA's affordable housing consists of 529 mixed-income units, that are not subsidized utilizing Federal, state, county, or city monies.

In FY 2020-2021, the CHA assisted 1,185 families through their monthly Housing Choice Voucher Program, expended \$10,466,022 in Housing Assistance Payments, assisted 269 families through its Public Housing Program and listed \$2,208,503 dollars in expenditures, plus an additional \$40,309 in Capital and Replacement Housing Funds.

The City and CHA continue to work together to identify opportunities that will provide affordable units to households at 50% AMI, 80% AMI and up to 120% AMI.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The Clearwater Housing Authority (CHA) encourages residents to become more involved with management and to participate in self-sufficiency programs. The CHA offers a Family Self-Sufficiency (FSS) Program for all Housing Choice Voucher holders who wish to improve their financial situation, eliminate their dependence on public assistance and are motivated to change their lives. FSS participants sign a five-year contract, during which time they complete an educational or vocational program, obtain employment, and become free from government assistance. The FSS staff provides the structure and support necessary to break down barriers and achieve goals. Once a FSS participant obtains employment or higher wages, he or she may begin to save money in an escrow account which is awarded upon completion of the program.

Actions taken to provide assistance to troubled PHAs

The CHA was checked through HUD's Public Housing Assessment System (PHAS) and is designated as Small PHA Deregulation with a score of 95. No further action is needed.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The City began receiving SHIP Program funding in 1992 when the Florida Legislature adopted the Sadowski Act.

During the 2007 legislative session, the Florida legislature passed House Bill 1375. Under this bill, approval was granted for the creation of Section 420.9076 of the Florida Statute. This statute requires counties and cities receiving SHIP funds to appoint an eleven-member Affordable Housing Advisory Committee (AHAC). The statute further provides that the committee be made up of members from a specific industry or a specific group as identified in the statute. The requirement was largely met through the use of the City's existing Neighborhood and Affordable Housing Advisory Board (NAHAB). The City Council adopted Resolution No. 20-50 that created and appointed the AHAC.

The duties of the AHAC included reviewing policies and procedures, ordinances, land development regulations and the City's adopted comprehensive plan and recommending specific actions or initiatives to encourage or facilitate affordable housing.

The following are barriers and strategies undertaken by the City to remove or ameliorate the barrier:

Barrier: Lack of land available to develop affordable housing projects – Strategy: Prepare inventory of locally-owned public lands suitable for affordable housing.

Barrier: Limited funding to invest in production and rehabilitation of attainable housing – Strategy: Strengthen our relationship with the Clearwater Housing Authority and private developers to foster innovative public housing developments, mixed-income residential developments, potential joint ventures and residential initiatives.

Barrier: Lack of information concerning the City's permitting process for affordable housing units and limited information on the City's affordable incentives and programs – Strategy: Provide information on affordable housing permitting process to interested developers through printed material and City website.

Barrier: Land Development codes and incentives and third party barriers such as involuntary easements/encroachments and homeowners insurance - Strategy: Initiate an expedited permitting and ongoing review process; provide for flexible densities for affordable housing projects; reduction of parking setback requirements for affordable housing; allowance of flexible lot configuration, including zero-lot line configuration for affordable housing; and support of development near transportation hubs, major employment centers, and mixed-use development. While homeowners insurance is required, the City's policy is to ensure the client receives only the insurance required.

Barrier: Public perception of affordable housing development – Strategy: Provide information to the public via printed material, reports and the City website showcasing ongoing and completed projects. Support mixed-income housing development projects that strengthen the socio-economic foundation of the community with the inclusion of market-rate units.

Barrier: Maintaining the City’s aging housing stock as a source of affordable housing - Strategy: Provide educational opportunities to citizens concerning barriers that can be eliminated such as poor credit; provide acquisition and rehabilitation loans to non-profits whose goal is to preserve affordable housing; provide down payment loans for eligible homebuyers and rehabilitation loans to eligible homeowners to ensure homes are code compliant.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

A significant obstacle to meeting underserved needs is the lack of financial resources among housing and service providers that support the City’s institutional delivery structure. Local government policies concerning building codes, subdivision standards and impact fees enacted to protect the general welfare of the public have unintended consequences; an example of an unintended consequence is the creation of barriers to housing affordability by increasing per unit development costs that impacts the supply of affordable housing to extremely-low to moderate-income families.

Other significant obstacles to meeting underserved needs are rents and housing affordability. Average rents in the City of Clearwater are not affordable to low- and moderate-income households; many households struggle to pay their rent and afford necessities such as food, clothing, medical care and transportation. The City gives priority to the acquisition and construction of new mixed-use development projects especially in the established Neighborhood Revitalization Strategy Areas, where need is greatest.

First-time homebuyer obstacles include the purchase price of a single-family home, credit issues and unemployment/underemployment. The City provides first-time homebuyers educational opportunities and down payment and closing cost assistance.

In FY 2020-2021, the City provided \$215,000 for three single-family home projects built by Habitat for Humanity: \$35,000 in CDBG funds for the acquisition of property at 1404 Taft Avenue; \$130,000 in SHIP funds for a home at 691 Blanche B. Littlejohn Avenue and a \$50,000 in NSP3 funds for a deferred down payment assistance loan to a very-low-income household at 1304 Pennsylvania Avenue.

The City provided \$3,360 in CDBG funds to Tampa Bay Community Development Corporation; \$1,540 in CDBG funds to Clearwater Neighborhood Housing Services, Inc.; and \$210 in CDBG funds to Bright Community Trust, Inc. for homebuyer education/counseling that assisted 70 individuals.

These activities preserve the existing housing stock through acquisition, rehabilitation and construction of affordable rental units; rehabilitation of aging single-family homes; the increase of available affordable homes through new construction and improved access; homebuyer education; and down payment and closing cost assistance for qualified low- to moderate-income households.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

Lead-based paint continues to be a problem throughout cities across the United States. It is usually prevalent in homes built prior to 1978. The City maintains that lead-based paint is a serious issue and conducts housing inspections to determine if there are defective paint surfaces. If lead conditions are present, the lead paint is either removed or covered in a manner prescribed by HUD. The City continues its effort to rid structures of lead-based paint and inspects homes built prior to 1978 for any presence of lead-based paint. If the presence of lead-based paint is found, the City requires removal of the paint as part of its down payment and closing cost assistance and rehabilitation programs..

Additionally, the City continues to coordinate with agencies in the Clearwater area that screen residents for elevated blood lead levels (EBL) and inspect housing units for lead-based paint hazards. These agencies include the Pinellas County Health Department and the Clearwater and Pinellas County Housing Authorities, among others. The City places information about lead-based paint and safety on the City's Affordable Housing Division webpage. Program activities include: Assurance that children identified as at risk receive blood lead testing and a child with elevated lead levels receives follow-up care; promotion of a public awareness campaign through education and disbursement of educational materials via physicians and the community; routine placement of educational materials on the City's Affordable Housing Division webpage; assessment of homes at risk to identify lead hazard control services to eliminate hazards identified in homes; initiation of supportive lead hazard control services to eliminate hazards identified in homes; and evaluation of prevention activities to measure the impact and outcome of program services and intervention efforts in the community.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

According to the 2015-2019 American Community Survey 5-Year Estimates, 15.4% of all people living in the City of Clearwater are at poverty level or below. To combat this statistic, the City continued to coordinate with a number of agencies that support poverty-level families. These agencies provide services to other homeless and non-homeless special needs populations, as well as to low- to moderate-income families. Such services include referrals to affordable housing; employment assistance; job training; and economic opportunity. The U.S. Census Bureau released a statement on November 10, 2021 stating the 2016-2020 ACS 5-year data release originally targeted for December 2021 must be delayed; additional time is needed to continue refining their methodology so that they can minimize the impact of nonresponsive bias due to the COVID-19 pandemic.

In FY 2020-2021, the City provided \$14,130 in CDBG funds to Intercultural Advocacy Institute, Inc. and \$14,130 to Pinellas Opportunity Council, Inc. These two organizations provided for family advocacy and mentoring toward academic and employment success or self-sufficiency. The City provided \$10,990 to Safety Harbor Neighborhood Family Center to provide youth services to Clearwater residents; \$14,126 to Gulfcoast Legal Services to represent low-income clients; \$10,990 to WestCare GulfCoast Florida to provide substance abuse services; \$14,130 to The Kimberly Home to support the Transitional Housing Program; and \$98,934.12 to Homeless Emergency Project and \$3,797.50 to RCS Pinellas to provide homeless facilities and shelters. In addition, the City provided \$74,541 to Gulfcoast Legal Services to provide legal services to those low-income Clearwater residents experiencing fair housing issues and

potential foreclosure action due to having suffered financial loss as a result of COVID-19. Combined, these agencies assisted 906 individuals throughout the program year.

In FY 2020-2021, the City provided \$36,100 in CDBG funds to Hispanic Business Initiative Fund of Florida, Inc. dba Prospera that assisted 24 businesses and \$21,575 in CDBG funds to Tampa Bay Black Business Investment Corporation that assisted 35 business. Both organizations provided technical assistance to small businesses and entrepreneurs. Prospera served Clearwater's Hispanic community primarily in the Downtown Gateway Neighborhood Revitalization Strategy Area, and Tampa Bay BBIC served residents/entrepreneurs located primarily in the North Greenwood Neighborhood Revitalization Strategy Area.

Through the coordination of programs, including the Environmental Protection Agency; State Brownfields Redevelopment Initiatives; Juvenile Welfare Board; United Way; the Eckerd Foundation; Career Source Pinellas; and the University of South Florida; the City continued to expand its efforts to reduce impediments.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The City continued to work with its own departments and various housing and public service providers, as well as partners of their programs, in an effort to expand opportunities and to make continuous improvements to the institutional structure. Continued actions will include solicitation of feedback on referral processes and other means of coordination between such providers and the City of Clearwater.

In FY 2020-2021, the City supported an array of activities that strengthen the institutional structure's ability to serve persons of extremely-low to moderate-income; persons with special needs; and the homeless population. These activities include case management; emergency shelter; transitional housing; behavioral and mental health services; supportive services for the elderly; facilities for the disabled; referrals to appropriate housing providers; affordable housing unit construction and rehabilitation; homebuyer education; down payment assistance; and access to economic opportunity technical assistance.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City continued to coordinate with housing and public service providers to develop an effective institutional structure and enhance interagency coordination. The City continued to work with the Clearwater and Pinellas County housing authorities to improve access to public housing and tenant-based assistance. Although funding for public housing authorities is limited, and competition for affordable housing is high, these agencies continued to provide housing-related activities to include rental assistance; rehabilitation; and new construction for low- to moderate-income individuals. Input from public housing authorities is solicited during preparation of the City's Annual Action Plan.

Additionally, the City promotes coordination between non-profit and private for-profit housing providers through its Neighborhood and Affordable Housing Advisory Board (NAHAB), through the SHIP-mandated Affordable Housing Advisory Committee (AHAC) in conjunction with the Local Housing

Assistance Plan and Local Housing Incentive Strategy reports, and through the Annual Action Plan process. Moreover, annual meetings in conjunction with the Action Plan process provide an opportunity for these providers to interact. Public service providers in the greater Clearwater area provide a wide array of services to extremely-low to moderate-income individuals. These organizations typically have a specific target population that they serve (homeless individuals/families; persons with special needs or disabilities; extremely-low to moderate-income families) and possess a level of knowledge and expertise that is invaluable when identifying underserved needs. The continuation and expansion of these public services were encouraged by means of matching programs with funding, as available. The City recognizes that improved coordination between housing and public service providers will continue to be a critical action toward preventing homelessness. Therefore, input from public service providers is solicited during preparation of the City's Annual Action Plan.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

In FY 2020-2021, Pinellas County's Office of Human Rights and the Community Development and Planning Division of the Planning Department prepared a countywide Analysis of Impediments to Fair Housing Choice (Analysis) which included the City of Clearwater. Data from the Analysis suggested that the following types of impediments exist: (1) Cost and Availability, (2) Evictions, (3) Housing Stock, (4) Protected Classes, (5) Education, (6) Underserved Transportation Corridors, and (7) Limited English Proficiency.

The City funded programs that offer free classes for persons interested in homeownership, as well as provides outreach and training in fair housing. In FY 2020-2021, the City provided \$3,360 in CDBG funds to Tampa Bay Community Development Corp., \$1,540 in CDBG funds to Clearwater Neighborhood Housing Services, Inc. and \$210 in CDBG funds to Bright Community Trust, Inc. and assisted 70 individuals. The City's efforts are furthered through partnerships with the Pinellas Realtor Organization which subscribes to the Affirmative Marketing Agreement and the Bay Area Apartment Association; both entities work to educate its members on Fair Housing issues.

The City supported self-help initiatives based on volunteers providing housing assistance to designated elderly and indigent property owners and assisted them in complying with municipal housing codes to include individual volunteers; community and religious organizations/institutions; and businesses as a means of supplementing financial resources for housing repair and neighborhood cleanups to include Paint Your Heart Out and United Way's Day of Caring.

The City established the Affordable Housing Advisory Committee (AHAC), that provides oversight and review of incentives that will encourage the development of affordable housing. The AHAC provides recommendations annually to the City to consider strategies that will facilitate development of affordable housing and the removal of barriers.

Inquiries from extremely-low to moderate-income tenants are often referred to the City's Code Enforcement staff. Tenants often seek remedies for actual or perceived Housing Code violations in their rental unit that the landlord or property management company may have declined to address or for

repairs that are being addressed by the landlord at an unacceptable pace for the tenant. City code enforcement staff provides general information on code enforcement alternatives and remedies as well as the State's landlord tenant law. Some tenants are referred to pro bono or low-cost legal assistance programs to serve tenants needs.

While the City does not provide legal services, the City provided \$14,126 in CDBG funds to Gulfcoast Legal Services, Inc. (GLS) to provide civil legal aid related to housing related matters. The City also provided \$74,541 to GLS to address housing related legal issues caused by income loss during the pandemic (e.g., eviction, foreclosure action, etc.). Also, Pinellas County Clerk of the Circuit Court operates three legal self-help centers to assist Pinellas County citizens on representing themselves in court in regard to family law; small claims; or landlord/tenant matters. The self-help centers provide consultation with an attorney for a minimal fee; forms and packets for civil court actions; document notary; and copying services.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City is responsible for monitoring all agreements administered under its CDBG and HOME programs, advising subrecipients on their performance and ensuring compliance with Federal rules and regulations corresponding to the funding source. Monitoring is necessary to ensure that subrecipients continue to meet expectations for timeliness, capacity, and reporting; and that activities continue to meet National Objectives and other program goals. Through frequent monitoring, conflicts of interest and opportunities for waste, mismanagement, fraud and abuse are minimized.

Onsite monitoring visits occur at least annually depending on the risk-level of the subrecipient, or if concerns were identified during a prior visit, onsite monitoring visits may occur more frequently to determine compliance or until corrective actions are taken. Staff contacts the subrecipient by phone or email to schedule a monitoring visit and follows up with a formal Notification Letter to the recipient at least two weeks prior to the scheduled visit. The Notification Letter includes confirmation of the date, time and duration of the visit, a description of the purpose for the monitoring visit, and identification of the subrecipient representatives expected to be present and any office/meeting space that will be required. The City conducted monitoring activities remotely during FY 2020-2021 due to health risks from the pandemic.

In preparation for an onsite monitoring visit, City staff reviews all documentation associated with the subrecipient's records, including but not limited to: original application for CDBG or HOME funding; subrecipient agreement; requests for payment and corresponding documentation; monthly or quarterly reports; documentation from previous monitoring visits; and copies of other audits performed.

At the beginning of the scheduled onsite monitoring visit, City staff holds an entrance conference with the subrecipient's Director and appropriate financial and program staff. The entrance conference reiterates the schedule and purpose of the onsite monitoring visit and documents the subrecipient's participation. The entrance conference is used to convey the City's responsibility to monitor the subrecipient to determine whether the use of Federal funds is appropriate and consistent with the agreement, even if the onsite monitoring visit presents an inconvenience for the subrecipient.

Within 30 days after the visit, the City mails a monitoring letter to the subrecipient that details the results of the onsite monitoring visit. The letter identifies any Findings or Concerns as follows: Finding – A violation of law or regulation that could result in a sanction; or Concern – A matter that, if not properly addressed, could become a finding that could result in a sanction.

The monitoring letter details each Finding identified, if applicable, along with the corresponding citation(s) of applicable laws, regulations, or program policies and the supporting fact(s) collected during the onsite visit. For each Finding identified, the letter specifies the corrective action(s)

that the subrecipient must take along with a specific date by which the subrecipient must provide a written response detailing how and by when the corrective action(s) will be taken.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

As required, reasonable notice for review and comment of the CAPER was provided. Public notices of two public meetings and public comment period was published in the Tampa Bay Times on December 1, 2021, advising of the availability of this performance report for viewing and public comment from December 1, 2021 through December 16, 2021. Both notices were placed on the City of Clearwater's Affordable Housing webpage located at www.myclearwater.com/affordablehousing. No comments were received during the comment period.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The programs administered during FY 2020-2021 were Housing, Homelessness, Non-Homeless Special Needs, Community Development and Public Services, and Economic Development.

Housing includes: Tampa Bay Community Development Corporation – Down Payment Assistance and Homebuyer Education; Habitat for Humanity of Pinellas County – Single Family Homes; Clearwater Neighborhood Housing Services, Inc. – Down Payment Assistance and Homebuyer Education; and Bright Community Trust – Down Payment Assistance and Homebuyer Education.

Homelessness includes: Homeless Emergency Project, Inc. - Adult Shelter Rehabilitation Phases 3 and 4; RCS Pinellas - Homeless Shelter Rehabilitation of their domestic violence shelter; The Salvation Army - Mallory Powell Social Services Campus improvements; Homeless Emergency Project, Inc. - For case management services in their Emergency Shelter Program; WestCare GulfCoast-Florida, Inc. - For case management services at the A Turning Point facility, an inebriate shelter; The Kimberly Home, Inc. - Salary support for a Resident Advisor to support the Transitional Housing Program; Fresh Start Ministries & Mentoring, Inc. - Salary support for a Case Manager to deliver probationer mentoring and training services; St. Vincent de Paul Community Kitchen and Resource Center - Salary support for a Case Manager and Volunteer Coordinator; and RCS Pinellas – Salary support for a Case Manager at RCS Grace House, a homeless family emergency shelter for parents and children.

Non-Homeless Specials Needs includes: Pinellas Opportunity Council, Inc. – Chore Services; The Arc Tampa Bay, Inc. – Classroom Rehabilitation; RCS Pinellas – RCS Food Bank Rehabilitation; and Miracles Outreach Community Development Center, Inc. – Independent Living Program.

Community Development and Public Services includes: Gulfcoast Legal Services, Inc. – Legal Services; Directions for Living, Inc. – Public Facilities Rehabilitation; Intercultural Advocacy Institute, Inc. – Youth Leaders Partnership Program; Safety Harbor Neighborhood Family Center, Inc. – Bridge the Gap Program; Pinellas Ex-offender Re-entry Coalition, Inc. - MOVE UP (Manufacturing Opportunities in Vocational Education for Underrepresented Populations) Program; Bright Community Trust, Inc. – Foreclosure Counseling; Directions for Living – Prospect Towers Senior Services (CDBG-CV); and Tampa Bay Community Development Corporation – Mortgage Assistance Program (CDBG-CV).

Economic Development includes: Tampa Bay Black Business Investment Corporation – Technical Assistance; and Hispanic Business Initiative Fund of Florida, Inc. dba Prospera – Technical Assistance.

The City will actively pursue multi-family rehabilitation and acquisition and new construction projects utilizing Revolving Loan funds in fiscal year 2020-2021.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Inspection of initial lease-up of rental housing units is conducted by City staff and ongoing inspections of rental housing funded by HOME funds are also conducted by City staff or contracted compliance monitoring agency. All HOME funded projects are monitored annually, either by a desk review or an onsite inspection. A desk review includes compliance with income and rent eligibility requirements and financial records. An onsite monitoring includes compliance with income and rent eligibility requirements, financial reports, program records/files and is performed at least every two or three years as applicable. The following identifies all projects that received an onsite or desk review in FY 2020-2021:

- Abilities of Morningside II (2500-1 Harn Boulevard) – Desk audit - In compliance
- Abilities of St. Andrews Cove (605 North Keene Road) – Desk audit - In compliance
- Fulton Avenue Apartments (1602 Fulton Avenue) – Desk audit - In compliance
- Homeless Emergency Project (1250 Palmetto Street) – Desk audit - In compliance
- Fairburn Apartments (1102 Fairburn Avenue) – Desk audit - In compliance
- Kimberly Home, Inc. (114 North Missouri Avenue) – Desk audit - In compliance
- Kimberly Home, Inc. (1192 Browns Court) – Desk audit - In compliance
- Pineberry Apartments (1225 Highland Avenue) – Desk audit - In compliance
- Prospect Towers (801 Chestnut Street) – Desk audit - In compliance
- Garden Trail Apartments (609 Seminole Street) – Desk audit - In compliance
- Norton Apartments (1450 South Martin Luther King Jr. Avenue) - Desk audit - In compliance
- CSF-Tieman Village (1101-1119 Woodlawn Street) – Desk audit - In compliance

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

As part of the HOME application, applicants are required to submit an affirmative marketing plan to the City which must conform to the City's affirmative marketing requirements. Monitoring of affirmative marketing for HOME funded units is incorporated into the City's overall monitoring process. During each onsite monitoring visit, the City monitors subrecipients for compliance with affirmative marketing requirements.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

HOME Program Income received during the program year totaled \$190,890.57 and is broken down into the following:

- Payments: \$118,380.99
- Payoffs: \$74,219.44
- Interest: (\$4,748.77)

In FY 2020-2021, HOME funds were expended on 3 activities and administration/planning totaling \$193,044.96. Program Income was expended as it became available with 10% utilized for administration/planning.

The following are racial and ethnic status of HOME program participants: White – 0 (0%), Black/African American – 1 (100%); 0 program participants identified as Hispanic.

The following are income levels of the HOME program participants: 0 were extremely low (below 30% or 0%, 0 were low (between 30% - 60%) or 0% and 1 was moderate-income (between 60% - 80%) or 100%.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

During FY 2020-2021, the City continued to proactively support, develop and maintain affordable housing. Utilizing CDBG, HOME, SHIP and Pinellas County Housing Trust Fund, the City assisted 1 household to become first-time homeowners through down payment and closing cost assistance; assisted 0 homeowners to preserve their homes through rehabilitation; assisted Habitat for Humanity of Pinellas County to acquire 1 vacant parcel and construct 2 single family homes; 1 single family home is currently under or awaiting construction; and funded the rehabilitation of 7 multi-family units in a large affordable housing complex. The city also assisted 245 residents by providing rent, mortgage and utility payment assistance for those financially affected by the pandemic. The City is also in negotiations with two developers to construct two large multi-family projects including an 81-unit tax credit project and a 171-unit mixed income, workforce and affordable housing project.

The City continues to support national, state and local housing policies and continues to educate and inform citizens and elected officials of the need for affordable housing.

Attachment 1

Affidavit of Publishing – Ads

**Tampa Bay Times
Published Daily**

STATE OF FLORIDA
COUNTY OF Pinellas, Hillsborough, Pasco,
Hernando Citrus

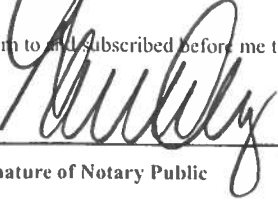
} ss

Before the undersigned authority personally appeared **Jill Harrison** who on oath says that he/she is **Legal Advertising Representative** of the **Tampa Bay Times** a daily newspaper printed in St. Petersburg, in Pinellas County, Florida; that the attached copy of advertisement, being a Legal Notice in the matter **RE: CAPER Comment** was published in **Tampa Bay Times: 12/ 1/21** in said newspaper in the issues of **Tampa Bay Times\Local B\Full Run**

Affiant further says the said **Tampa Bay Times** is a newspaper published in Pinellas, Hillsborough, Pasco, Hernando Citrus County, Florida and that the said newspaper has heretofore been continuously published in said Pinellas, Hillsborough, Pasco, Hernando Citrus County, Florida each day and has been entered as a second class mail matter at the post office in said Pinellas, Hillsborough, Pasco, Hernando Citrus County, Florida for a period of one year next preceding the first publication of the attached copy of advertisement, and affiant further says that he/she neither paid nor promised any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper.



Signature Affiant

Sworn to and subscribed before me this 12/01/2021


Signature of Notary Public

Personally known X or produced identification

Type of identification produced _____

LEGAL NOTICE

**NOTICE OF PUBLIC COMMENT
CITY OF CLEARWATER
FISCAL YEAR 2020-2021
CONSOLIDATED ANNUAL PERFORMANCE
AND EVALUATION REPORT (CAPER)**

The City of Clearwater's Community Development Block Grant (CDBG) and HOME Investment Partnerships (HOME) Programs Consolidated Annual Performance and Evaluation Report (CAPER) for the period October 1, 2020 through September 30, 2021 will be submitted to the U.S. Department of Housing and Urban Development (HUD) on or before December 30, 2021. The CAPER outlines program progress and provides an accounting of all activities undertaken by the City and subrecipient agencies funded through the CDBG and HOME programs.

Under guidelines established by HUD, notice is hereby given that the City will open a public comment period and make the Draft FY2020-2021 CAPER available for public review and comment. The purpose of the notice of public comment is to gain input and comments on the City's efforts in meeting its goals and objectives described in the HUD approved FY2020-2024 Consolidated Plan and the FY2020 Annual Action Plan. Copies of the Draft CAPER will be available starting December 1, 2021 through December 16, 2021. Participation by minorities and non-English speaking persons, as well as persons with disabilities is encouraged.

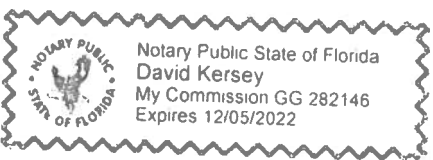
The Draft CAPER will be available for viewing on the City of Clearwater Housing Division website at www.myclearwater.com/affordablehousing and the Economic Development & Housing Department, Housing Division, 600 Cleveland Street, Suite 600, Clearwater, Florida 33755.

Written comments may be directed to the City of Clearwater, Housing Division, P.O. Box 4748, Clearwater, FL 33758. The City will incorporate received comments into the final CAPER prior to submission to HUD.

Further information about the report may be obtained by contacting Chuck Lane, Economic Development and Housing Department Assistant Director at 727-562-4023 or Charles.Lane@MyClearwater.com.

12/01/2021

0000197319-01



Tampa Bay Times
Published Daily

STATE OF FLORIDA
COUNTY OF Pinellas, Hillsborough, Pasco, } ss
Hernando Citrus

Before the undersigned authority personally appeared **Jill Harrison** who on oath says that he/she is **Legal Advertising Representative** of the **Tampa Bay Times** a daily newspaper printed in St. Petersburg, in Pinellas County, Florida; that the attached copy of advertisement, being a Legal Notice in the matter **RE: CAPER HEARING** was published in **Tampa Bay Times: 12/ 1/21** in said newspaper in the issues of **Tampa Bay Times\Local B\Full Run**

Affiant further says the said **Tampa Bay Times** is a newspaper published in Pinellas, Hillsborough, Pasco, Hernando Citrus County, Florida and that the said newspaper has heretofore been continuously published in said Pinellas, Hillsborough, Pasco, Hernando Citrus County, Florida each day and has been entered as a second class mail matter at the post office in said Pinellas, Hillsborough, Pasco, Hernando Citrus County, Florida for a period of one year next preceding the first publication of the attached copy of advertisement, and affiant further says that he/she neither paid not promised any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper.

[Handwritten Signature]

Signature affiant

Sworn to and subscribed before me this **.12/01/2021**
[Handwritten Signature]

Signature of Notary Public

Personally known X or produced identification

Type of identification produced _____

LEGAL NOTICE

**NOTICE OF PUBLIC HEARINGS
CITY OF CLEARWATER
FISCAL YEAR 2020-2021
CONSOLIDATED ANNUAL
PERFORMANCE AND
EVALUATION REPORT (CAPER)**

The City of Clearwater's Community Development Block Grant (CDBG) and HOME Investment Partnerships (HOME) Programs Consolidated Annual Performance and Evaluation Report (CAPER) for the period October 1, 2020 through September 30, 2021 will be submitted to the U.S. Department of Housing and Urban Development (HUD) on or before December 30, 2021. The CAPER outlines program progress and provides an accounting of all activities undertaken by the City and subrecipient agencies funded through the CDBG and HOME programs.

Under guidelines established by HUD, notice is hereby given that the City will conduct two (2) public hearings on the Draft FY2020-2021 CAPER. The purpose of the public hearing is to gain input and comments on the City's efforts in meeting its goals and objectives described in the HUD approved FY2020-2024 Consolidated Plan and the FY2020 Annual Action Plan. The public hearings will be held at the following location and times:

Neighborhood and Affordable Housing Advisory Board (NAHAB) Meeting
City of Clearwater Council Chambers
100 N. Osceola Avenue
Clearwater, FL 33755
December 14, 2021 at 9:00 a.m.

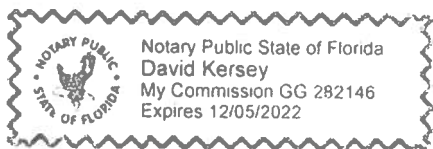
City Council Meeting
City of Clearwater Council Chambers
100 N. Osceola Avenue
Clearwater, FL 33755
December 16, 2021 at 6:00 p.m.

The Draft CAPER will be available for viewing on the City of Clearwater Housing Division website at www.myclearwater.com/affordablehousing and the Economic Development & Housing Department, Housing Division, 600 Cleveland Street, Suite 600, Clearwater, Florida 33755 starting December 1, 2021, through December 16, 2021. Participation by minorities and non-English speaking persons, as well as persons with disabilities is encouraged.

Written comments may also be directed to the City of Clearwater, Housing Division, P.O. Box 4748, Clearwater, FL 33758. The City will incorporate received comments into the final CAPER prior to submission to HUD.

Further information about the report may be obtained by contacting Chuck Lane, Economic Development and Housing Department Assistant Director at 727-562-4023 or Charles.Lane@MyClearwater.com.

12/01/2021 0000197328-01

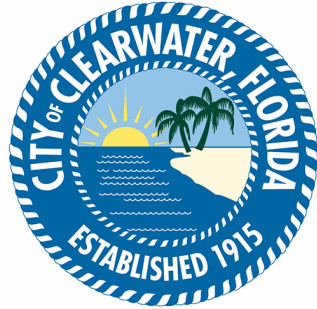


Attachment 2

Council Agenda and Action Summary

City of Clearwater

*Main Library - Council Chambers
100 N. Osceola Avenue
Clearwater, FL 33755*



Meeting Agenda

Thursday, December 16, 2021

6:00 PM

Main Library - Council Chambers

City Council

Welcome. We are glad to have you join us. If you wish to address the Council, please complete a Comment Card. Comment Cards are on the right-hand side of the dais by the City Clerk. When recognized, please hand your card to the Clerk, approach the podium and state your name. Persons speaking before the City Council shall be limited to 3 minutes unless otherwise noted under Public Hearings. For other than "Citizens to be heard regarding items not on the Agenda," a spokesperson for a group may speak for 3 minutes plus an additional minute for each person in the audience that waives their right to speak, up to a maximum of 10 minutes. Prior to the item being presented, please obtain the form to designate a spokesperson from the City Clerk. Up to 60 minutes of public comment will be allowed for an agenda item. No person shall speak more than once on the same subject unless granted permission by the City Council. The City of Clearwater strongly supports and fully complies with the Americans with Disabilities Act (ADA). Please advise us at least 48 hours prior to the meeting if you require special accommodations at 727-562-4090. Assisted Listening Devices are available. Kindly refrain from using cell phones and electronic devices during the meeting.

Citizens wishing to provide comments on an agenda item are encouraged to do so in advance through written comment. The City has established the following two options:

1) eComments via Granicus - eComments is integrated with the published meeting agenda. Individuals may review the agenda item details and indicate their position on the item. You will be prompted to set up a user profile to allow you to comment, which will become part of the official public record. The eComment period is open from the time the agenda is published. Comments received during the meeting will become part of the official record, if posted prior to the closing of public comment. The City Clerk will read received comments into the record.

2) Email - Individuals may submit written comments or videos to ClearwaterCouncil@myclearwater.com. All comments received by 5:00 p.m. the day before the meeting (December 15) will become part of the official record. The City Clerk will read received comments into the record.

1. Call to Order

2. Invocation

3. Pledge of Allegiance

4. Special recognitions and Presentations (Proclamations, service awards, or other special recognitions. Presentations by governmental agencies or groups providing formal updates to Council will be limited to ten minutes.)

4.1 [ID#21-9945](#) December Service Awards

4.2 [ID#21-10063](#) Clearwater Chapter of the National Society Sons of the American Revolution Day - Harry Fuller, SAR

5. Approval of Minutes

5.1 [ID#20-8646](#) Approve the minutes of the December 2, 2021 City Council Meeting as submitted in written summation by the City Clerk.

6. Citizens to be heard re items not on the agenda

7. Consent Agenda

The Consent Agenda contains normal, routine business items that are very likely to be approved by the City Council by a single motion. These items are not discussed, and may all be approved as recommended on the staff reports. Council questions on these items were answered prior to the meeting. The Mayor will provide an opportunity for a Councilmember or a member of the public to ask that an item be pulled from the Consent Agenda for discussion. Items pulled will receive separate action. All items not removed from the Consent Agenda will be approved by a single motion of the council.

- 7.1 [ID#21-9990](#) Adopt the 2022 Clearwater Cultural Arts Strategic Plan, providing recommendations for arts and cultural actions and programs for Fiscal Year 2022/23 through Fiscal Year 2028/29. (consent)
- 7.2 [ID#21-9982](#) Award a contract for Other Post-Employment Benefits (OPEB) actuarial services for the five-year period ending December 31, 2026 to Gabriel, Roeder, Smith and Company for a not-to-exceed total of \$72,730 and authorize the appropriate officials to execute same. (consent)
- 7.3 [ID#21-10041](#) Approve a three-year renewal to the current CorVel Healthcare Corporation's Agreement for the review of Workers Compensation Medical bills and Pharmacy Benefit Management services in the not-to-exceed amount of \$200,000 for term January 1, 2022 through December 31, 2024, pursuant to Clearwater Code of Ordinances Section 2.563(1)(h), Workers Compensation, and authorize the appropriate officials to execute same. (consent)
- 7.4 [ID#21-10033](#) Approve a template for a Facility Use Agreement between the City of Clearwater and the Clearwater Horseshoe Club, Clearwater Lawn Bowls Club and Clearwater Shuffleboard Club, for the use and supervision of certain city-owned buildings and facilities from January 1, 2022 through December 31, 2022, with a one-year renewal option, and authorize the appropriate officials to execute same. (consent)

- 7.5 [ID#21-10037](#) Authorize Guaranteed Maximum Price proposals to Keystone Excavators, Inc. of Oldsmar, FL, in the amount of \$2,151,361.10 and Certus Builders of Bristol, FL, in the amount of \$431,991.00, each of which includes a 10% contingency, for renovations and improvements of Del Oro Park and new trail head located at 401 N. McMullen Booth Road, pursuant to Request for Qualifications (RFQ) 40-20, Construction Manager at Risk Services Continuing Contracts; capital improvement project transfers of \$786,000.00 from ENST180005, Coastal Basin; \$400,000.00 from C2209, Neighborhood Parks; and \$1,050,000.00 from 93272, Bicycle Trails/Bridges to project 93667, Del Oro Park Renovations, and authorize the appropriate officials to execute same. (consent)
- 7.6 [ID#21-10017](#) Approve an ancillary agreement with Axon Enterprise, Inc. of Scottsdale, AZ, in the amount of \$375,074.99, for the purchase of additional body camera equipment, digital evidence storage and management, licensing, and training, in accordance with City Code of Ordinances Section 2.563(1)(c), Piggyback; and authorize the appropriate officials to execute same. (consent)
- 7.7 [ID#21-9996](#) Award a construction contract to TLC Diversified, of Palmetto, FL, for the 2021 Annual Water and Reclaimed Water Repair and Improvements (21-0025-UT) in the amount of \$6,000,000 for an initial one-year term with an option for three one-year renewals on a unit price basis for a total contract value of \$24,000,000, per Invitation to Bid (ITB) 21-0025-UT, and authorize the appropriate officials to execute same. (consent)
- 7.8 [ID#21-10029](#) Approve the conveyance of a Utility Easement to Spectrum Sunshine State, LLC for the installation, operation, and maintenance of electric facilities at the City's State Street Park, whose address is 1971 North Betty Lane, and authorize the appropriate officials to execute same. (consent)
- 7.9 [ID#21-10031](#) Approve the conveyance of a Utility Easement to Frontier Florida LLC for the installation, operation, and maintenance of communication facilities at the City's State Street Park, whose address is 1971 North Betty Lane, and authorize the appropriate officials to execute same. (consent)
- 7.10 [ID#21-9995](#) Approve a Renewal of License and Maintenance Services Agreement with Environmental Systems Research Institute (ESRI) of Redwood, CA, for mapping and land management software licensing and maintenance in an amount not to exceed \$285,000.00, which includes a contingency, pursuant to Clearwater Code of Ordinances Section 2.563 (1)(d), Non-competitive purchases (impractical), and authorize the appropriate officials to execute same. (consent)

- 7.11 [ID#21-10044](#) Approve an Agreement with Invoice Cloud, Inc., Braintree, MA to provide electronic bill presentment and payment services for the City of Clearwater Utility Customer Service Department, from January 1, 2022 through December 31, 2024, in accordance with Clearwater Code of Ordinances Section 2.563 (1) (d), Non-competitive purchases (impractical), and authorize the appropriate officials to execute same. (consent)
- 7.12 [ID#21-10060](#) Authorize a partial amendment and assignment of site license agreement between the City of Clearwater and the L3Harris Technologies, Inc, a Delaware corporation, as successor in interest to M/A-COM Private Radio Systems, Inc., on behalf of its affiliates and subsidiaries and the State of Florida, Department of Management Services, an agency of the State of Florida, where this partial assignment and amendment is agreed to by the City of Clearwater, a municipal corporation of the state of Florida, and authorize the appropriate officials to execute same. (consent)
- 7.13 [ID#21-10067](#) Approve an agreement with Pinellas County Supervisor of Elections to conduct the City's March 15, 2022 General Election, in the amount of \$141, 532.88, and authorize the appropriate officials to execute same. (consent)

Public Hearings - Not before 6:00 PM

8. Administrative Public Hearings

- *Presentation of issues by City staff*
- *Statement of case by applicant or representative (5 min.)*
- *Council questions*
- *Comments in support or opposition (3 min. per speaker or 10 min maximum as spokesperson for others that have waived their time)*
- *Council questions*
- *Final rebuttal by applicant or representative (5 min.)*
- *Council disposition*

- 8.1 [ID#21-10043](#) Accept the 2021 Local Housing Incentive Strategy (LHIS) Report developed by the Affordable Housing Advisory Committee (AHAC). (APH)
- 8.2 [ID#21-10048](#) Approve the City of Clearwater's Fiscal Year 2020-2021 Consolidated Annual Performance and Evaluation Report. (APH)

9. Second Readings - Public Hearing

- 9.1 [9516-21 2nd rdg](#) Adopt Ordinance 9516-21 on second reading, vacating public right-of-way described as that certain portion of North Osceola Avenue lying west of the west boundary of Block 2, Jones' Subdivision of Nicholson's Addition to Clearwater Harbor as recorded in Plat Book 1, Page 19 of the Public Records of Hillsborough County, of which Pinellas County was formerly a part, and lying east of the east boundary of Block 1 of said Jones' Subdivision of Nicholson's Addition to Clearwater Harbor, and lying east of the east boundary of a portion of Lot B, Clovis C. Lutz Subdivision as recorded in Plat Book 35, Page 76 of the Public Records of Pinellas County, Florida.
- 9.2 [9517-21](#) Adopt Ordinance 9517-21 on second reading, vacating public right-of-way described as that certain portion of State Street abutting Lot 11 and Lot 18 of E.A. Marshall Subdivision as recorded in Plat Book 3, Page 44 of the Public Records of Pinellas County, Florida.

10. City Manager Reports

- 10.1 [ID#21-10035](#) Approve a contract (purchase order) to Cenergistic LLC of Dallas, TX for the creation and implementation of a municipal energy savings program to include a third-party software in the amount of \$16,900, pursuant to RFP 15-20, Energy Savings Program, and authorize the appropriate officials to execute same.
- 10.2 [ID#21-10032](#) Approve a Locally Funded Agreement between the State of Florida, Department of Transportation (FDOT), and the City of Clearwater to fund \$250,000.00 of design fees for the State Road 60 (SR 60) Pedestrian Overpass from the Courtney Campbell Trail to Bayshore Trail and authorize the appropriate officials to execute same.

11. City Attorney Reports

12. Closing comments by Councilmembers (limited to 3 minutes)

13. Closing Comments by Mayor

14. Adjourn

City of Clearwater

*Main Library - Council Chambers
100 N. Osceola Avenue
Clearwater, FL 33755*



Action Summary

Thursday, December 16, 2021

6:00 PM

Main Library - Council Chambers

City Council

Welcome. We are glad to have you join us. If you wish to address the Council, please complete a Comment Card. Comment Cards are on the right-hand side of the dais by the City Clerk. When recognized, please hand your card to the Clerk, approach the podium and state your name. Persons speaking before the City Council shall be limited to 3 minutes unless otherwise noted under Public Hearings. For other than "Citizens to be heard regarding items not on the Agenda," a spokesperson for a group may speak for 3 minutes plus an additional minute for each person in the audience that waives their right to speak, up to a maximum of 10 minutes. Prior to the item being presented, please obtain the form to designate a spokesperson from the City Clerk. Up to 60 minutes of public comment will be allowed for an agenda item. No person shall speak more than once on the same subject unless granted permission by the City Council. The City of Clearwater strongly supports and fully complies with the Americans with Disabilities Act (ADA). Please advise us at least 48 hours prior to the meeting if you require special accommodations at 727-562-4090. Assisted Listening Devices are available. Kindly refrain from using cell phones and electronic devices during the meeting.

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2) Email – Individuals may submit written comments or videos to ClearwaterCouncil@myclearwater.com. All comments received by 5:00 p.m. the day before the meeting (December 15) will become part of the official record. The City Clerk will read received comments into the record.

1. Call to Order - called to order at 6:00 p.m.

2. Invocation

3. Pledge of Allegiance

4. Special recognitions and Presentations (Proclamations, service awards, or other special recognitions. Presentations by governmental agencies or groups providing formal updates to Council will be limited to ten minutes.)

4.1 December Service Awards
given

4.2 Clearwater Chapter of the National Society Sons of the American Revolution
Day - Harry Fuller, SAR
given

5. Approval of Minutes

5.1 Approve the minutes of the December 2, 2021 City Council Meeting as

submitted in written summation by the City Clerk.

approved

6. Citizens to be heard re items not on the agenda

7. Consent Agenda - Approved as submitted, less Item 7.1.

- 7.1** Adopt the 2022 Clearwater Cultural Arts Strategic Plan, providing recommendations for arts and cultural actions and programs for Fiscal Year 2022/23 through Fiscal Year 2028/29. (consent)
approved; 3:1 (KB)
- 7.2** Award a contract for Other Post-Employment Benefits (OPEB) actuarial services for the five-year period ending December 31, 2026 to Gabriel, Roeder, Smith and Company for a not-to-exceed total of \$72,730 and authorize the appropriate officials to execute same. (consent)
approved
- 7.3** Approve a three-year renewal to the current CorVel Healthcare Corporation's Agreement for the review of Workers Compensation Medical bills and Pharmacy Benefit Management services in the not-to-exceed amount of \$200,000 for term January 1, 2022 through December 31, 2024, pursuant to Clearwater Code of Ordinances Section 2.563(1)(h), Workers Compensation, and authorize the appropriate officials to execute same. (consent)
approved
- 7.4** Approve a template for a Facility Use Agreement between the City of Clearwater and the Clearwater Horseshoe Club, Clearwater Lawn Bowls Club and Clearwater Shuffleboard Club, for the use and supervision of certain city-owned buildings and facilities from January 1, 2022 through December 31, 2022, with a one-year renewal option, and authorize the appropriate officials to execute same. (consent)
approved
- 7.5** Authorize Guaranteed Maximum Price proposals to Keystone Excavators, Inc. of Oldsmar, FL, in the amount of \$2,151,361.10 and Certus Builders of Bristol, FL, in the amount of \$431,991.00, each of which includes a 10% contingency, for renovations and improvements of Del Oro Park and new trail head located at 401 N. McMullen Booth Road, pursuant to Request for Qualifications (RFQ) 40-20, Construction Manager at Risk Services Continuing Contracts; capital improvement project transfers of \$786,000.00 from ENST180005, Coastal Basin; \$400,000.00 from C2209, Neighborhood Parks; and \$1,050,000.00 from 93272, Bicycle Trails/Bridges to project 93667, Del Oro Park Renovations, and authorize the appropriate officials to execute same. (consent)
approved
- 7.6** Approve an ancillary agreement with Axon Enterprise, Inc. of Scottsdale, AZ, in

the amount of \$375,074.99, for the purchase of additional body camera equipment, digital evidence storage and management, licensing, and training, in accordance with City Code of Ordinances Section 2.563(1)(c), Piggyback; and authorize the appropriate officials to execute same. (consent)

approved

- 7.7** Award a construction contract to TLC Diversified, of Palmetto, FL, for the 2021 Annual Water and Reclaimed Water Repair and Improvements (21-0025-UT) in the amount of \$6,000,000 for an initial one-year term with an option for three one-year renewals on a unit price basis for a total contract value of \$24,000,000, per Invitation to Bid (ITB) 21-0025-UT, and authorize the appropriate officials to execute same. (consent)

approved

- 7.8** Approve the conveyance of a Utility Easement to Spectrum Sunshine State, LLC for the installation, operation, and maintenance of electric facilities at the City's State Street Park, whose address is 1971 North Betty Lane, and authorize the appropriate officials to execute same. (consent)

approved

- 7.9** Approve the conveyance of a Utility Easement to Frontier Florida LLC for the installation, operation, and maintenance of communication facilities at the City's State Street Park, whose address is 1971 North Betty Lane, and authorize the appropriate officials to execute same. (consent)

approved

- 7.10** Approve a Renewal of License and Maintenance Services Agreement with Environmental Systems Research Institute (ESRI) of Redwood, CA, for mapping and land management software licensing and maintenance in an amount not to exceed \$285,000.00, which includes a contingency, pursuant to Clearwater Code of Ordinances Section 2.563 (1)(d), Non-competitive purchases (impractical), and authorize the appropriate officials to execute same. (consent)

approved

- 7.11** Approve an Agreement with Invoice Cloud, Inc., Braintree, MA to provide electronic bill presentment and payment services for the City of Clearwater Utility Customer Service Department, from January 1, 2022 through December 31, 2024, in accordance with Clearwater Code of Ordinances Section 2.563 (1) (d), Non-competitive purchases (impractical), and authorize the appropriate officials to execute same. (consent)

approved

- 7.12** Authorize a partial amendment and assignment of site license agreement between the City of Clearwater and the L3Harris Technologies, Inc, a Delaware corporation, as successor in interest to M/A-COM Private Radio Systems, Inc.,

on behalf of its affiliates and subsidiaries and the State of Florida, Department of Management Services, an agency of the State of Florida, where this partial assignment and amendment is agreed to by the City of Clearwater, a municipal corporation of the state of Florida, and authorize the appropriate officials to execute same. (consent)

approved

7.13

Approve an agreement with Pinellas County Supervisor of Elections to conduct the City's March 15, 2022 General Election, in the amount of \$141, 532.88, and authorize the appropriate officials to execute same. (consent)

approved

Public Hearings - Not before 6:00 PM

8. Administrative Public Hearings

8.1

Accept the 2021 Local Housing Incentive Strategy (LHIS) Report developed by the Affordable Housing Advisory Committee (AHAC). (APH)

approved

8.2

Approve the City of Clearwater's Fiscal Year 2020-2021 Consolidated Annual Performance and Evaluation Report. (APH)

approved

9. Second Readings - Public Hearing

9.1

Adopt Ordinance 9516-21 on second reading, vacating public right-of-way described as that certain portion of North Osceola Avenue lying west of the west boundary of Block 2, Jones' Subdivision of Nicholson's Addition to Clearwater Harbor as recorded in Plat Book 1, Page 19 of the Public Records of Hillsborough County, of which Pinellas County was formerly a part, and lying east of the east boundary of Block 1 of said Jones' Subdivision of Nicholson's Addition to Clearwater Harbor, and lying east of the east boundary of a portion of Lot B, Clovis C. Lutz Subdivision as recorded in Plat Book 35, Page 76 of the Public Records of Pinellas County, Florida.

adopted on second reading

9.2

Adopt Ordinance 9517-21 on second reading, vacating public right-of-way described as that certain portion of State Street abutting Lot 11 and Lot 18 of E.A. Marshall Subdivision as recorded in Plat Book 3, Page 44 of the Public Records of Pinellas County, Florida.

adopted on second reading

10. City Manager Reports

10.1

Approve a contract (purchase order) to Cenergistic LLC of Dallas, TX for the

creation and implementation of a municipal energy savings program to include a third-party software in the amount of \$16,900, pursuant to RFP 15-20, Energy Savings Program, and authorize the appropriate officials to execute same.

continued to a date uncertain

10.2

Approve a Locally Funded Agreement between the State of Florida, Department of Transportation (FDOT), and the City of Clearwater to fund \$250,000.00 of design fees for the State Road 60 (SR 60) Pedestrian Overpass from the Courtney Campbell Trail to Bayshore Trail and authorize the appropriate officials to execute same.

continued to a date uncertain

11. City Attorney Reports

12. Closing comments by Councilmembers (limited to 3 minutes)

13. Closing Comments by Mayor

14. Adjourn - The meeting adjourned at 7:31 p.m.

Attachment 3

NAHAB Agenda and Action Summary

City of Clearwater

*Main Library - Council Chambers
100 N. Osceola Avenue
Clearwater, FL 33755*



Meeting Agenda

Tuesday, December 14, 2021

9:00 AM

Main Library - Council Chambers

**Neighborhood and Affordable Housing Advisory
Board**

1. Call To Order

2. Approval of Minutes

- 2.1 Approve the July 13, 2021 NAHAB Meeting Minutes

3. Citizens to be Heard Regarding Items Not on the Agenda

4. New Business Items

- 4.1 Presentation by the City's Sustainability Coordinator, Sheridan Boyle
- 4.2 Recommend City Council Approval of the City of Clearwater's FY 2020-2021 Consolidated Annual Performance and Evaluation Report (CAPER).

5. Old Business Items

6. Director's Report

7. Board Members to be Heard

8. Adjourn

**NEIGHBORHOOD AND AFFORDABLE HOUSING BOARD ACTION AGENDA
CITY OF CLEARWATER**

December 14, 2021 – 9:35 a.m. at the Main Library followed by Pledge of Allegiance

2. Approval of Minutes – July 13, 2021

ACTION: Approved as submitted.

3. Citizens to be Heard Regarding Items Not on the Agenda: None

4. New Business Items:

4.1 Presentation by the City's Sustainability Coordinator, Sheridan Boyle

ACTION: Given.

**4.2 Recommend City Council Approval of the City of Clearwater's FY 2020-2021
Consolidated Annual Performance and Evaluation Report (CAPER).**

ACTION: Recommended Approval.

5. Old Business Item

6. Director's Report

Mr. Lane reviewed planned affordable and workforce housing projects.

- 7. Board Members to be Heard**: None.

Chair Hebling requested Board input on a January agenda item preparing for the Board's February City Council presentation including Board accomplishments and next year's goals and objectives. Mr. Lane will meet with Chair Hebling

- 8. Adjourn** – 10:45 a.m.

Attachment 4

PR-26 CDBG Financial Summary Report



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2020
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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	870,886.69
02 ENTITLEMENT GRANT	837,233.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	622,783.14
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	11,206.97
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	2,342,109.80

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	753,674.88
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	753,674.88
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	138,635.37
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	892,310.25
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	1,449,799.55

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	569,463.51
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	569,463.51
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	75.56%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	196,518.09
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	(74,541.00)
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	121,977.09
32 ENTITLEMENT GRANT	837,233.00
33 PRIOR YEAR PROGRAM INCOME	36,248.25
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	873,481.25
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	13.96%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	138,635.37
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	138,635.37
42 ENTITLEMENT GRANT	837,233.00
43 CURRENT YEAR PROGRAM INCOME	622,783.14
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,460,016.14
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	9.50%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Target Area Type	Drawn Amount
2020	20	1181	6533485	Clearwater Neighborhood Housing Services, Inc. (Homeownership Education and Counseling)	05U	LMH	Strategy area	\$490.00
2020	20	1181	6548360	Clearwater Neighborhood Housing Services, Inc. (Homeownership Education and Counseling)	05U	LMH	Strategy area	\$560.00
2020	20	1181	6560503	Clearwater Neighborhood Housing Services, Inc. (Homeownership Education and Counseling)	05U	LMH	Strategy area	\$490.00
					05U	Matrix Code		\$1,540.00
Total								\$1,540.00

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	34	1175	6507436	Habitat for Humanity of Pinellas County - 1404 Taft Avenue (Acquisition)	01	LMH	\$35,000.00
					01	Matrix Code	\$35,000.00
2019	30	1149	6453603	Homeless Emergency Project, Inc. (Adult Shelter Rehabilitation)	03C	LMC	\$5,994.44
2019	30	1149	6462981	Homeless Emergency Project, Inc. (Adult Shelter Rehabilitation)	03C	LMC	\$27,452.19
2019	30	1149	6544270	Homeless Emergency Project, Inc. (Adult Shelter Rehabilitation)	03C	LMC	\$40,836.80
2019	30	1149	6547349	Homeless Emergency Project, Inc. (Adult Shelter Rehabilitation)	03C	LMC	\$24,650.69
2019	31	1146	6453612	Religious Community Services Pinellas Inc. (Homeless Shelter Rehab)	03C	LMC	\$920.00
2019	31	1146	6528933	Religious Community Services Pinellas Inc. (Homeless Shelter Rehab)	03C	LMC	\$42,159.00
					03C	Matrix Code	\$142,013.12
2020	5	1182	6536953	The Salvation Army (Public Facility Rehabilitation of Mallory Powell Campus)	03E	LMC	\$1,045.00
2020	5	1182	6548360	The Salvation Army (Public Facility Rehabilitation of Mallory Powell Campus)	03E	LMC	\$575.00
2020	5	1182	6558737	The Salvation Army (Public Facility Rehabilitation of Mallory Powell Campus)	03E	LMC	\$65.00
					03E	Matrix Code	\$1,685.00
2020	2	1184	6536953	Directions for Living (Public Facility Rehabilitation of Clearwater Center HQ)	03Z	LMC	\$1,873.75
2020	2	1184	6541238	Directions for Living (Public Facility Rehabilitation of Clearwater Center HQ)	03Z	LMC	\$425.00
2020	2	1184	6548360	Directions for Living (Public Facility Rehabilitation of Clearwater Center HQ)	03Z	LMC	\$69,407.00
2020	2	1184	6558737	Directions for Living (Public Facility Rehabilitation of Clearwater Center HQ)	03Z	LMC	\$740.00
2020	2	1184	6560503	Directions for Living (Public Facility Rehabilitation of Clearwater Center HQ)	03Z	LMC	\$20,000.00
2020	4	1169	6496403	Religious Community Services, Inc. (Public Facility Rehabilitation of RCS Food Bank)	03Z	LMC	\$1,500.00
2020	4	1169	6517978	Religious Community Services, Inc. (Public Facility Rehabilitation of RCS Food Bank)	03Z	LMC	\$1,500.00
2020	4	1169	6541238	Religious Community Services, Inc. (Public Facility Rehabilitation of RCS Food Bank)	03Z	LMC	\$190.00
2020	4	1169	6558737	Religious Community Services, Inc. (Public Facility Rehabilitation of RCS Food Bank)	03Z	LMC	\$607.50
2020	6	1178	6528098	The Arc Tampa Bay, Inc. (Public Facility Rehabilitation)	03Z	LMC	\$6,635.00
2020	6	1178	6536953	The Arc Tampa Bay, Inc. (Public Facility Rehabilitation)	03Z	LMC	\$1,140.00
2020	6	1178	6541238	The Arc Tampa Bay, Inc. (Public Facility Rehabilitation)	03Z	LMC	\$1,945.00
2020	6	1178	6548360	The Arc Tampa Bay, Inc. (Public Facility Rehabilitation)	03Z	LMC	\$55,060.50
2020	6	1178	6558737	The Arc Tampa Bay, Inc. (Public Facility Rehabilitation)	03Z	LMC	\$1,322.50
2020	6	1178	6564145	The Arc Tampa Bay, Inc. (Public Facility Rehabilitation)	03Z	LMC	\$10,249.50
					03Z	Matrix Code	\$172,595.75
2020	9	1159	6473388	Pinellas Opportunity Council, Inc. (Senior Services)	05A	LMC	\$9,556.95
2020	9	1159	6480888	Pinellas Opportunity Council, Inc. (Senior Services)	05A	LMC	\$3,655.28
2020	9	1159	6502738	Pinellas Opportunity Council, Inc. (Senior Services)	05A	LMC	\$917.77
					05A	Matrix Code	\$14,130.00
2019	40	1155	6457727	Gulfcoast Legal Services, Inc. (Legal Services - COVID-19)	05C	LMC	\$7,763.00
2019	40	1155	6507823	Gulfcoast Legal Services, Inc. (Legal Services - COVID-19)	05C	LMC	\$49,847.00
2019	40	1155	6511182	Gulfcoast Legal Services, Inc. (Legal Services - COVID-19)	05C	LMC	\$12,572.00
2019	40	1155	6517979	Gulfcoast Legal Services, Inc. (Legal Services - COVID-19)	05C	LMC	\$4,359.00
2020	10	1162	6511185	Gulfcoast Legal Services, Inc. (Housing Legal Services)	05C	LMC	\$770.00
2020	10	1162	6528431	Gulfcoast Legal Services, Inc. (Housing Legal Services)	05C	LMC	\$8,974.00
2020	10	1162	6539981	Gulfcoast Legal Services, Inc. (Housing Legal Services)	05C	LMC	\$2,415.00
2020	10	1162	6541238	Gulfcoast Legal Services, Inc. (Housing Legal Services)	05C	LMC	\$287.00
2020	10	1162	6558737	Gulfcoast Legal Services, Inc. (Housing Legal Services)	05C	LMC	\$1,680.00
					05C	Matrix Code	\$88,667.00
2020	8	1158	6553440	Intercultural Advocacy Institute, Inc. (Youth Services)	05D	LMC	\$9,966.25
2020	8	1158	6555125	Intercultural Advocacy Institute, Inc. (Youth Services)	05D	LMC	\$4,163.75
2020	15	1164	6462981	Safety Harbor Neighborhood Family Center, Inc. (Youth Services)	05D	LMC	\$3,095.00
2020	15	1164	6473388	Safety Harbor Neighborhood Family Center, Inc. (Youth Services)	05D	LMC	\$1,390.77
2020	15	1164	6503136	Safety Harbor Neighborhood Family Center, Inc. (Youth Services)	05D	LMC	\$1,960.47
2020	15	1164	6507815	Safety Harbor Neighborhood Family Center, Inc. (Youth Services)	05D	LMC	\$456.38
2020	15	1164	6528098	Safety Harbor Neighborhood Family Center, Inc. (Youth Services)	05D	LMC	\$1,321.24
2020	15	1164	6530423	Safety Harbor Neighborhood Family Center, Inc. (Youth Services)	05D	LMC	\$2,766.14
					05D	Matrix Code	\$25,120.00
2020	13	1160	6492946	WestCare GulfCoast-Florida, Inc. (Substance Abuse Services)	05F	LMC	\$8,572.07
2020	13	1160	6507815	WestCare GulfCoast-Florida, Inc. (Substance Abuse Services)	05F	LMC	\$1,427.70



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	13	1160	6515951	WestCare GulfCoast-Florida, Inc. (Substance Abuse Services)	05F	LMC	\$990.23
					05F	Matrix Code	\$10,990.00
2020	18	1188	6564145	Pinellas Ex-offender Re-entry Coalition, Inc. (Employment Training)	05H	LMC	\$600.00
					05H	Matrix Code	\$600.00
2019	40	1153	6453612	Bright Community Trust, Inc (Foreclosure Counseling)	05U	LMC	\$500.00
2019	40	1153	6457727	Bright Community Trust, Inc (Foreclosure Counseling)	05U	LMC	\$1,000.00
2020	21	1172	6505028	Bright Community Trust, Inc. (Homeownership Education and Counseling)	05U	LMH	\$140.00
2020	21	1172	6548360	Bright Community Trust, Inc. (Homeownership Education and Counseling)	05U	LMH	\$70.00
2020	22	1163	6457727	Tampa Bay Community Development Corporation (Homeownership Education and Counseling)	05U	LMH	\$1,050.00
2020	22	1163	6473388	Tampa Bay Community Development Corporation (Homeownership Education and Counseling)	05U	LMH	\$560.00
2020	22	1163	6498744	Tampa Bay Community Development Corporation (Homeownership Education and Counseling)	05U	LMH	\$210.00
2020	22	1163	6502738	Tampa Bay Community Development Corporation (Homeownership Education and Counseling)	05U	LMH	\$140.00
2020	22	1163	6507815	Tampa Bay Community Development Corporation (Homeownership Education and Counseling)	05U	LMH	\$210.00
2020	22	1163	6530423	Tampa Bay Community Development Corporation (Homeownership Education and Counseling)	05U	LMH	\$420.00
2020	22	1163	6547349	Tampa Bay Community Development Corporation (Homeownership Education and Counseling)	05U	LMH	\$140.00
2020	22	1163	6551491	Tampa Bay Community Development Corporation (Homeownership Education and Counseling)	05U	LMH	\$630.00
					05U	Matrix Code	\$5,070.00
2020	11	1161	6557587	The Kimberly Home, Inc. - Transitional Housing	05Z	LMC	\$12,952.50
2020	11	1161	6560503	The Kimberly Home, Inc. - Transitional Housing	05Z	LMC	\$1,177.50
2020	12	1174	6508705	RCS Hope Villages of America, Inc. (Grace House Case Management)	05Z	LMC	\$6,018.11
2020	12	1174	6528933	RCS Hope Villages of America, Inc. (Grace House Case Management)	05Z	LMC	\$683.02
2020	12	1174	6551491	RCS Hope Villages of America, Inc. (Grace House Case Management)	05Z	LMC	\$4,288.87
2020	19	1186	6561929	Fresh Start Ministries & Mentoring, Inc. (Case Management)	05Z	LMC	\$2,595.00
2020	19	1186	6564145	Fresh Start Ministries & Mentoring, Inc. (Case Management)	05Z	LMC	\$210.00
					05Z	Matrix Code	\$27,925.00
2019	35	1143	6419783	CDBG Project/Activity Delivery - Rehabilitation	14H	LMH	\$9,567.64
					14H	Matrix Code	\$9,567.64
2020	28	1166	6484280	Hispanic Business Initiative Fund of Florida, Inc. (Technical Assistance)	18C	LMC	\$7,150.00
2020	28	1166	6486127	Hispanic Business Initiative Fund of Florida, Inc. (Technical Assistance)	18C	LMC	\$3,050.00
2020	28	1166	6489409	Hispanic Business Initiative Fund of Florida, Inc. (Technical Assistance)	18C	LMC	\$9,500.00
2020	28	1166	6561929	Hispanic Business Initiative Fund of Florida, Inc. (Technical Assistance)	18C	LMC	\$16,400.00
					18C	Matrix Code	\$36,100.00
Total							\$569,463.51

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2020	9	1159	6473388	No	Pinellas Opportunity Council, Inc. (Senior Services)	B19MC120002	EN	05A	LMC	\$9,556.95
2020	9	1159	6480888	No	Pinellas Opportunity Council, Inc. (Senior Services)	B19MC120002	EN	05A	LMC	\$3,655.28
2020	9	1159	6502738	No	Pinellas Opportunity Council, Inc. (Senior Services)	B20MC120002	PI	05A	LMC	\$917.77
								05A	Matrix Code	\$14,130.00
2019	40	1155	6457727	Yes	Gulfcoast Legal Services, Inc. (Legal Services - COVID-19)	B19MC120002	EN	05C	LMC	\$7,763.00
2019	40	1155	6507823	Yes	Gulfcoast Legal Services, Inc. (Legal Services - COVID-19)	B20MC120002	PI	05C	LMC	\$49,847.00
2019	40	1155	6511182	Yes	Gulfcoast Legal Services, Inc. (Legal Services - COVID-19)	B20MC120002	PI	05C	LMC	\$12,572.00
2019	40	1155	6517979	Yes	Gulfcoast Legal Services, Inc. (Legal Services - COVID-19)	B20MC120002	PI	05C	LMC	\$4,359.00
2020	10	1162	6511185	No	Gulfcoast Legal Services, Inc. (Housing Legal Services)	B20MC120002	PI	05C	LMC	\$770.00
2020	10	1162	6528431	No	Gulfcoast Legal Services, Inc. (Housing Legal Services)	B20MC120002	PI	05C	LMC	\$8,974.00
2020	10	1162	6539981	No	Gulfcoast Legal Services, Inc. (Housing Legal Services)	B20MC120002	PI	05C	LMC	\$2,415.00
2020	10	1162	6541238	No	Gulfcoast Legal Services, Inc. (Housing Legal Services)	B20MC120002	PI	05C	LMC	\$287.00
2020	10	1162	6558737	No	Gulfcoast Legal Services, Inc. (Housing Legal Services)	B20MC120002	PI	05C	LMC	\$1,680.00
								05C	Matrix Code	\$88,667.00
2020	8	1158	6553440	No	Intercultural Advocacy Institute, Inc. (Youth Services)	B20MC120002	PI	05D	LMC	\$9,966.25
2020	8	1158	6555125	No	Intercultural Advocacy Institute, Inc. (Youth Services)	B20MC120002	PI	05D	LMC	\$4,163.75
2020	14	1189	6566839	No	Miracles Outreach Community Development Center, Inc. (Youth Services)	B18MC120002	EN	05D	LMC	\$1,103.28
2020	14	1189	6566839	No	Miracles Outreach Community Development Center, Inc. (Youth Services)	B19MC120002	EN	05D	LMC	\$8,811.81
2020	15	1164	6462981	No	Safety Harbor Neighborhood Family Center, Inc. (Youth Services)	B18MC120002	EN	05D	LMC	\$3,095.00
2020	15	1164	6473388	No	Safety Harbor Neighborhood Family Center, Inc. (Youth Services)	B18MC120002	EN	05D	LMC	\$1,390.77
2020	15	1164	6503136	No	Safety Harbor Neighborhood Family Center, Inc. (Youth Services)	B20MC120002	PI	05D	LMC	\$1,960.47
2020	15	1164	6507815	No	Safety Harbor Neighborhood Family Center, Inc. (Youth Services)	B20MC120002	PI	05D	LMC	\$456.38
2020	15	1164	6528098	No	Safety Harbor Neighborhood Family Center, Inc. (Youth Services)	B20MC120002	PI	05D	LMC	\$1,321.24
2020	15	1164	6530423	No	Safety Harbor Neighborhood Family Center, Inc. (Youth Services)	B20MC120002	PI	05D	LMC	\$2,766.14
								05D	Matrix Code	\$35,035.09
2020	13	1160	6492946	No	WestCare GulfCoast-Florida, Inc. (Substance Abuse Services)	B19MC120002	EN	05F	LMC	\$8,572.07
2020	13	1160	6507815	No	WestCare GulfCoast-Florida, Inc. (Substance Abuse Services)	B20MC120002	PI	05F	LMC	\$1,427.70

Attachment 5

PR-26 CDBG-CV Financial Summary Report



PART I: SUMMARY OF CDBG-CV RESOURCES

01 CDBG-CV GRANT	1,351,560.00
02 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
04 TOTAL AVAILABLE (SUM, LINES 01-03)	1,351,560.00

PART II: SUMMARY OF CDBG-CV EXPENDITURES

05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	67,515.77
06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	25,289.44
07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
08 TOTAL EXPENDITURES (SUM, LINES 05 - 07)	92,805.21
09 UNEXPENDED BALANCE (LINE 04 - LINE8)	1,258,754.79

PART III: LOWMOD BENEFIT FOR THE CDBG-CV GRANT

10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	59,015.77
13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)	59,015.77
14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)	67,515.77
15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)	87.41%

PART IV: PUBLIC SERVICE (PS) CALCULATIONS

16 DISBURSED IN IDIS FOR PUBLIC SERVICES	65,515.77
17 CDBG-CV GRANT	1,351,560.00
18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)	4.85%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	25,289.44
20 CDBG-CV GRANT	1,351,560.00
21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)	1.87%



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LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10

Report returned no data.

LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11

Report returned no data.

LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount		
2020	1	1157	6409572	Pet Grooming On The Go LLC (CDBG-CV Business Assistance Grant)	18A	LMA	\$2,000.00		
			6497106	Tampa Bay Community Development Corporation (MU/CDBG-CV Program Administration)	05Z	LMC	\$2,039.10		
			6502740	Tampa Bay Community Development Corporation (MU/CDBG-CV Program Administration)	05Z	LMC	\$2,180.00		
			6507823	Tampa Bay Community Development Corporation (MU/CDBG-CV Program Administration)	05Z	LMC	\$2,280.00		
			6528099	Tampa Bay Community Development Corporation (MU/CDBG-CV Program Administration)	05Z	LMC	\$2,310.00		
			6553437	Tampa Bay Community Development Corporation (MU/CDBG-CV Program Administration)	05Z	LMC	\$470.00		
	42	1176	6528933	Directions for Living (COVID-19 Case Management for Prospect Towers) 05A	05A	LMC	\$25,139.49		
			6533485	Directions for Living (COVID-19 Case Management for Prospect Towers) 05A	05A	LMC	\$5,463.05		
			6550107	Directions for Living (COVID-19 Case Management for Prospect Towers) 05A	05A	LMC	\$10,848.18		
			6564145	Directions for Living (COVID-19 Case Management for Prospect Towers) 05A	05A	LMC	\$6,285.95		
			Total						\$59,015.77

LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	1	1156	6404280	Showered and Empowered (Homeless Service) - CV	05Z	LMA	\$2,500.00
			6408308	Showered and Empowered (Homeless Service) - CV	05Z	LMA	\$1,000.00
			6417494	Showered and Empowered (Homeless Service) - CV	05Z	LMA	\$5,000.00
			6497106	Tampa Bay Community Development Corporation (MU/CDBG-CV Program Administration)	05Z	LMC	\$2,039.10
			6502740	Tampa Bay Community Development Corporation (MU/CDBG-CV Program Administration)	05Z	LMC	\$2,180.00
			6507823	Tampa Bay Community Development Corporation (MU/CDBG-CV Program Administration)	05Z	LMC	\$2,280.00
	42	1176	6528099	Tampa Bay Community Development Corporation (MU/CDBG-CV Program Administration)	05Z	LMC	\$2,310.00
			6553437	Tampa Bay Community Development Corporation (MU/CDBG-CV Program Administration)	05Z	LMC	\$470.00
			6528933	Directions for Living (COVID-19 Case Management for Prospect Towers) 05A	05A	LMC	\$25,139.49
			6533485	Directions for Living (COVID-19 Case Management for Prospect Towers) 05A	05A	LMC	\$5,463.05
			6550107	Directions for Living (COVID-19 Case Management for Prospect Towers) 05A	05A	LMC	\$10,848.18
			6564145	Directions for Living (COVID-19 Case Management for Prospect Towers) 05A	05A	LMC	\$6,285.95
			Total				

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	1	1154	6398457	CDBG-CV Administration/Planning	21A		\$10,025.00
			6457727	CDBG-CV Administration/Planning	21A		\$13,074.99
			6511510	CDBG-CV Administration/Planning	21A		\$2,189.45
Total						\$25,289.44	